

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
October 26, 2022

SECURITIES ACT OF 1933
Release No. 11127 / October 26, 2022

In the Matter of

Electropremium

File No. 333-266967

ORDER DENYING
APPLICATION TO
WITHDRAW REGISTRATION
STATEMENT UNDER THE
SECURITIES ACT OF 1933

The Commission's public files disclose that:

1. Electropremium ("Electropremium") filed a Form S-1 registration statement with the Commission on August 18, 2022, File No. 333-266967 (the "Registration Statement"). The Registration Statement purports to be in connection with a public offering of 125,000 shares of Electropremium's "solar series" securities at a price of \$4 per share. The Registration Statement was filed without a delaying amendment and no other amendments have been filed. The Registration Statement is still pending, and is the subject of a stop order proceeding instituted on September 6, 2022.

2. On September 6, 2022, the SEC instituted 8(d) stop order proceedings as to the Registration Statement. See In the Matter of the Registration Statement of ELECTROPREMIUM, 4006 W Commonwealth Ave, Fullerton, CA 02933 (AP File No. 3-21032).

3. On October 12, 2022, at approximately 8:47 pm (EDT), the Company filed an application to withdraw the Registration Statement pursuant to Rule 477 of Regulation C of the Commission's General Rules and Regulations under the Securities Act, 17 CFR 230.477.

4. After considering Electropremium's application, and in view of the pendency of the 8(d) stop order proceedings, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors.

Accordingly, it is hereby:

ORDERED that Electropremium's application to withdraw its Registration Statement on Form S-1 filed August 18, 2022, is denied in accordance with Rule 477.

By the Commission.

Vanessa A. Countryman
Secretary