

BEFORE THE UNITED STATES SECURITIES & EXCHANGE COMMISSION

In The Matter of
POINT OF CARE NANO-TECHNOLOGY, INC.

Securities Exchange Act of 1934
Admin. Proc. File No. 3-22247

RESPONDENT'S MAY 2, 2025 STATUS REPORT

Respondent Point of Care Nano-Technology, Inc. ("PCNT"), by undersigned counsel and pursuant to the April 4, 2025 Order in this action, submits this Status Report.

The Parties have recently had fruitful discussions regarding the settlement of this matter. As a result, PCNT believes this matter will be settled shortly. If it is not settled, PCNT plans to file a Motion (or Cross-Motion) for Summary Disposition on or before August 30, 2025.

Dated: May 2, 2025

Respectfully submitted:



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*Counsel for Counsel for Respondent Point of
Care Nano-Technology, Inc.*

17 C.F.R. § 201.151(e)(3) CERTIFICATION

The undersigned hereby certifies that the foregoing Respondent's May 2, 2025 Status Report does not contain any sensitive personal information listed in 17 C.F.R. § 201.151(e)(2).



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CERTIFICATE OF FILING & SERVICE

The undersigned hereby certifies that on May 2, 2025 he caused the foregoing *Respondent's May 2, 2025 Status Report* to be filed with the United States Securities & Exchange Commission via <https://www.sec.gov/efap> and a copy of the same to be served, by email, on the following counsel for the Commission:

Sandhya Harris, Esq.
Senior Counsel
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