

foiapa

18-02676-FOIA

From: no-reply@sec.gov on behalf of U.S. Securities and Exchange Commission <no-reply@sec.gov>
Sent: Monday, July 30, 2018 5:13 PM
To: foiapa
Subject: Webform submission from Request for Copies of Documents

Submitted on Mon, 07/30/2018 - 17:12

Submitted by: Anonymous

Submitted values are:

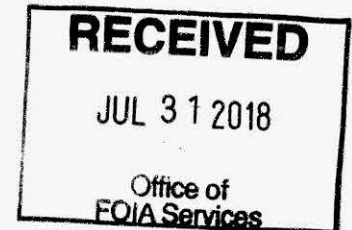
Contact Information

Name
Miss Bridget Hickey

Telephone
[REDACTED]

Email
[REDACTED]

Address
[REDACTED]
United States



Fee Waiver Requested

Request Details

Subject/Company Name
McKinsey & Co Inc.

Date or range of document
2007-03-30

Film/Document Control #
07047732

File Number
813-00256

CIK #
0000935348

Type of document
Other (fully describe)

Other pertinent information

The document is an "APP WD -- Withdrawal of an Application for exemption [Section 12(g)] or from filing certain reports [Section 13(a)]
Acc-no: 9999999997-07-017741 (34 Act)."

Fee Authorization

Fee Authorization

\$20

Fee Waiver Criteria

Fee Waiver is Requested

Yes

If you meet the criteria, please explain below.

I am a freelance reporter working on a story about corporate compliance, tax, and the use of trust structures by companies. The document I am requesting will contribute significantly to public understanding of these issues.

Requesting Expedited Treatment

Expedited Service is Requested

No



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
STATION PLACE
100 F STREET, NE
WASHINGTON, DC 20549-2465

Office of FOIA Services

August 7, 2018

Ms. Bridget R. Hickey
[REDACTED]

RE: Freedom of Information Act (FOIA), 5 U.S.C. § 552
Request No. **18-02676-FOIA**

Dear Ms. Hickey:

This letter is in response to your request, dated July 30, 2018 and received in this office on July 31, 2018, for information regarding McKinsey & Co Inc. APP WD.

The search for responsive records has resulted in the retrieval of three (3) pages of records that may be responsive to your request. They are being provided to you with this letter.

Additionally, you requested a waiver of all fees associated with your request. However, since there are no billable fees for the processing of this request, your request for a fee waiver is moot.

If you have any questions, please contact me at burrowsi@sec.gov or (202) 551-5105. You may also contact me at foiapa@sec.gov or (202) 551-7900. You also have the right to seek assistance from Ray J. McInerney as a FOIA Public Liaison or contact the Office of Government Information Services (OGIS) for dispute resolution services. OGIS can be reached at 1-877-684-6448 or Archives.gov or via e-mail at ogis@nara.gov.

Sincerely,

A handwritten signature in black ink, appearing to read "Indria Burrows".

Indria Burrows
FOIA Research Specialist

Enclosures



SIDLEY AUSTIN LLP
787 SEVENTH AVENUE
NEW YORK, NY 10019
212 839 5300
212 839 5599 FAX

Form APP WD

BEIJING	GENEVA	SAN FRANCISCO
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FOUNDED 1866

Writer: LKleiman@sidley.com
(212) 839-5525

March 30, 2007

VIA FEDERAL EXPRESS

Nadya B. Roytblat
Assistant Director
Office of Investment Company Regulation
Division of Investment Management
United States Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549-4041

PROCESSED

APR 10 2007

THOMSON
FINANCIAL

Re: Partners Income Fund; File No. 813-00256

Dear Ms. Roytblat:

On behalf of Compass Special Situations Fund LLC ("CSS"), the successor to Partners Income Fund, and MIO Partners, Inc. ("MIO"), a wholly owned subsidiary of McKinsey and Company, Inc. ("McKinsey") and the manager of CSS and other investment funds sponsored by McKinsey (CSS and MIO together referred to herein as the "Applicants"), in accordance with instructions provided by Ms. Courtney Thornton of the Securities and Exchange Commission (the "Commission") staff, we hereby request withdrawal of CSS' application dated March 31, 2000 [File No. 813-00256] for an order amending a previous order granted to the above-captioned fund pursuant to Section 6(b) of the Investment Company Act of 1940, as amended (the "Act").

In the alternative, the Applicants have filed under separate cover, and in accordance with Rule 0-2(b) under the Act, an application dated March 30, 2007 (the "Application") to amend Applicants' pending amendment and to amend Applicants' related orders previously granted by the Commission.¹

¹ Pursuant to Sections 6(b) and 6(e) of the Act, the Application seeks (i) a superseding order to amend and restate Applicants' pending application (filed on August 13, 2004 [File No. 813-354]) (the "Pending Amendment") and (ii) an order to amend and restate *In the Matter of Partners Income Fund*, an order of exemption originally granted in Investment Company Act Release No. 18948 (September 14, 1992) [File No. 813-85] and subsequently amended in Investment Company Act Release No. 22570 (March 18, 1997) [File No. 813-152]. Amendment No. 1 to the Pending Amendment was filed on January 31, 2006. The Application is filed as Amendment No. 2 to the Pending Amendment to respond to preliminary comments on Amendment No. 1 received from the Commission.



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Please do not hesitate to contact David Form of this firm at (212) 839-5394 or the undersigned at (212) 839-5525 with any questions or comments.

Sincerely,

A handwritten signature in black ink, appearing to read 'L. Blumenthal Kleiman', with a stylized, cursive script.

Laurin Blumenthal Kleiman

cc: Courtney Thornton
Casey S. Lipscomb



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
INVESTMENT MANAGEMENT

April 5, 2007

Laurin Blumenthal Kleiman, Esq.
Sidley Austin LLP
787 Seventh Ave.
New York, NY 10019

Re: Partners Income Fund
File No. 813-256

Dear Ms. Kleiman:

By letter dated March 30, 2007, you requested that the above-captioned application, filed under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

A handwritten signature in cursive script, reading "Nadya Roytblat".

Nadya B. Roytblat
Assistant Director

END