

Appendix A

American Stock Exchange (June 24, 1992), SEC No-Action Letter, 1992 WL 150154

American Stock Exchange (August 17, 2001), SEC No-Action Letter, 2001 WL 940280

American Stock Exchange LLC (March 3, 1999), SEC No-Action Letter, 1999 WL 115153
(regarding Nasdaq 100)

American Trust Components (December 30, 1988), SEC No-Action Letter, 1988 WL 235363

Biotech BOXES (March 27, 2002), SEC No-Action Letter, 2002 WL 485293

Cash Index Participation Products (April 28, 1989), S.E.C. No-Action Letter, 1989 WL 246147

Chicago Board Options Exchange, (June 24, 1992), SEC No-Action Letter, 1992 WL 150158

Chicago Stock Exchange (October 15, 1993), SEC No-Action Letter, 1993 WL 455422

Countrybaskets Index Fund, Inc. (January 23, 1997), SEC No-Action Letter, 1997 WL 29321

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CXM Baskets (October 15, 1993), SEC No-Action Letter, 1993 WL 596912

Diamonds (January 9, 1998), SEC No-Action Letter, 1998 WL 12197

Equity Index Participation Products (April 28, 1989), SEC No-Action Letter, 1989 WL 246141

Exchange Stock Portfolios (October 26, 1989), SEC No-Action Letter, 1989 WL 246450

Exemptive Relief for Exchange Traded Funds (November 13, 2002), SEC No-Action Letter, 2002 WL 31664460

Foreign Fund, Inc. (now called iShares, Inc.) (April 17, 1996), SEC No-Action Letter, 1996 WL 414162 (regarding World Equity Benchmark Shares (now called iShares MSCI))

Fresco Index Shares Funds (October 21, 2002), SEC No-Action Letter, 2002 WL 31409319

Internet HOLDRs (November 16, 1999), SEC No-Action Letter, 1999 WL 1038048

iShares Cohen & Steers Realty Majors Index Fund iShares Nasdaq Biotechnology Index Fund (April 2, 2001), SEC No-Action Letter, 2001 WL 328059

iShares Cohen & Steers Realty Majors Index Fund (February 1, 2001), SEC No-Action Letter, 2001 WL 96421

iShares FTSE/Xinhua China (October 14, 2004), SEC No-Action Letter, 2004 WL 2331627

iShares G&S Tech Subsector Index Funds (July 10, 2001), SEC No-Action Letter, 2001 WL 789358

iShares Goldman Sachs Technology Index Fund (March 13, 2001), SEC No-Action Letter, 2001 WL 267681

iShares, Inc. MSCI Index Funds (October 26, 2001), SEC No-Action Letter, 2001 WL 1381601

iShares Lehman U.S. Treasury Inflation Protected Securities Fund iShares Lehman U.S. Aggregate Bond Fund (September 26, 2003), SEC No-Action Letter, 2003 WL 22349632

iShares 1-3 Year Treasury Index Fund, iShares 7-10 Year Treasury Index Fund, iShares 20+ Year Treasury Index Fund, iShares Treasury Index Fund, iShares Gov./Credit Index Fund, iShares Lehman Corp. Bond Fund, iShares Goldman Sachs InvesTop Corp. Bond Fund (July 25, 2002), SEC No-Action Letter, 2002 WL 1772910

iShares S&P Global 100 Fund (December 1, 2000), SEC No-Action Letter, 2000 WL 1800595

iShares S&P Global Sector Index Funds (November 9, 2001), SEC No-Action Letter, 2001 WL 1803406

iShares S&P LA 40 Index Fund (October 19, 2001), SEC No-Action Letter, 2001 WL 1297708

iShares S&P 100 Fund (September 5, 2000), SEC No-Action Letter, 2000 WL 1273434

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MidCap SPDRs (April 27, 1995), SEC No-Action Letter, 1995 WL 241536

Morgan Stanley Dean Witter & Co. (November 9, 2001) SEC No-Action Letter, 2001 WL 34084374 (regarding BOXES)

Pharmaceutical BOXES (November 20, 2001), SEC No-Action Letter, 2001 WL 1807353

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New York Stock Exchange, Inc. (May 24, 1991), SEC No-Action Letter, 1991 WL 224173

New York Stock Exchange, Inc. (June 13, 1991), SEC No-Action Letter, 1991 WL 176801

Boston Stock Exchange, Inc. (June 13, 1991), SEC No-Action Letter, 1991 WL 176762

Midwest Stock Exchange, Inc. (June 13, 1991), SEC No-Action Letter, 1991 WL 176763

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AZX, Inc. (November 15, 1995), SEC No-Action Letter, 1995 WL 681388

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New York Stock Exchange, Inc. (March 10, 2003), SEC No-Action Letter, 2003 WL 1057555

Burlington Capital Markets, Inc. (July 1, 2003), SEC No-Action Letter, 2003 WL 21657924