

ADMINISTRATIVE PROCEEDING
FILE NO. 3-11616

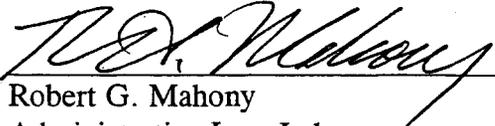
UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
December 15, 2004

In the Matter of :
: ORDER
AMERICAN ELECTRIC POWER :
COMPANY, INC. :
:
:

The Securities and Exchange Commission (Commission) issued its Notice and Order for a Hearing Pursuant to Section 19 of the Public Utility Holding Company Act of 1935 on August 30, 2004 (Notice). The Notice was issued in response to an Order of Remand from the United States Court of Appeals for the District of Columbia, dated January 18, 2002.

An in-person prehearing conference is scheduled for 9:30 a.m. EST, on Wednesday, January 5, 2005, at Commission Headquarters, Hearing Room 1C50, 450 5th Street, N.W., Washington, D.C. The hearing is scheduled to commence at 9:30 a.m. EST, on Monday, January 10, 2005, at the same location. The Division of Investment Management is hereby requested to arrange for daily transcripts of both the prehearing conference and the hearing in this matter.

SO ORDERED.


Robert G. Mahony
Administrative Law Judge