

ADMINISTRATIVE PROCEEDING  
FILE NO. 3-11616

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
January 18, 2005

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In the Matter of	:	
	:	
AMERICAN ELECTRIC POWER	:	POSTHEARING
COMPANY, INC.	:	SCHEDULING ORDER
	:	

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On August 30, 2004, the Securities and Exchange Commission (Commission) ordered a hearing on remand from the United States Court of Appeals for the District of Columbia Circuit. Holding Co. Act Release No. 35-27886; see also Nat'l Rural Elec. Coop. Ass'n v. SEC, 276 F.3d 609 (D.C. Cir. 2002). A hearing was held on January 10, 2005, in Washington, D.C.

The following posthearing schedule is hereby ORDERED:

- Feb. 14, 2005: Briefs of the parties and limited participants due;
- Feb. 28, 2005: Any reply briefs due.

IT IS FURTHER ORDERED that oral argument shall be held commencing at 9:30 a.m. EST, on Monday, March 7, 2005, in the Commission's Headquarters Offices, 450 Fifth Street, Room 1C50, N.W., Washington, D.C. Each party and limited participant shall have thirty minutes to present oral argument.

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Robert G. Mahony  
Administrative Law Judge