

EXHIBIT 5

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

VS.

**W FINANCIAL GROUP, LLC,
ADLEY H. ABDULWAHAB
a/k/a ADLEY WAHAB,
MICHAEL K. WALLENS, SR., and
MICHAEL K. WALLENS, JR.,**

Defendants.

www.pearsoned.com

CIVIL ACTION NO.
3:08-CV-0499-N

**DEFENDANT MICHAEL K. WALLENS, SR.'S RESPONSES / OBJECTIONS TO
PLAINTIFF'S FIRST REQUEST FOR ADMISSIONS**

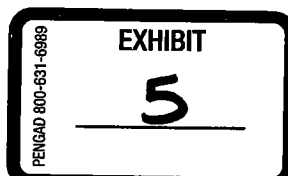
TO THE HONORABLE JUDGE OF SAID COURT:

COME NOW Defendant Michael K. Wallens, Sr. and responds to the "Plaintiff's First Requests for Admission to Defendant Michael K. Wallens, Sr." Note that these are titled "first" requests although the same requests were previously made and answered.

RESPONSES / OBJECTIONS

1. Objection – There is a Rule 54 judgment in this case. Therefore, discovery is moot as to all issues except supplemental issues or proceedings that follow.

Objection – Discovery is in progress and has not been completed. Additionally, the parties are waiting on the independent accounting from Max Wayman & Associates, which will provide the accounting as to W Financial Group funds and obviate the need for these requests.



Objection - These requests for admissions are duplicitous of the ones previously sent by the Plaintiff.

2. Same objections as in #1.
3. Same objections as in #1.
4. Same objections as in #1.
5. Same objections as in #1.
6. Same objections as in #1.
7. Same objections as in #1.
8. Same objections as in #1.
9. Same objections as in #1.
10. Same objections as in #1.
11. Same objections as in #1.
12. Same objections as in #1.
13. Same objections as in #1.
14. Same objections as in #1.
15. Same objections as in #1.
16. Same objections as in #1.
17. Same objections as in #1.
18. Same objections as in #1.
19. Same objections as in #1.
20. Same objections as in #1.
21. Same objections as in #1.

22. Same objections as in #1.
23. Same objections as in #1.
24. Same objections as in #1.
25. Same objections as in #1.
26. Same objections as in #1.
27. Same objections as in #1.
28. Same objections as in #1.
29. Same objections as in #1.
30. Same objections as in #1.
31. Same objections as in #1.
32. Same objections as in #1.
33. Same objections as in #1.
34. Same objections as in #1.
35. Same objections as in #1.
36. Same objections as in #1.
37. Same objections as in #1.
38. Same objections as in #1.
39. Same objections as in #1.
40. Same objections as in #1.
41. Same objections as in #1.
42. Same objections as in #1.
43. Same objections as in #1.
44. Same objections as in #1.

45. Same objections as in #1.
46. Same objections as in #1.
47. Same objections as in #1.
48. Same objections as in #1.
49. Same objections as in #1.
50. Same objections as in #1.
51. Same objections as in #1.
52. Same objections as in #1.
53. Same objections as in #1.
54. Same objections as in #1.
55. Same objections as in #1.
56. Same objections as in #1.
57. Same objections as in #1.
58. Same objections as in #1.
59. Same objections as in #1.
60. Same objections as in #1.
61. Same objections as in #1.
62. Same objections as in #1.
63. Same objections as in #1.
64. Same objections as in #1.
65. Same objections as in #1.
66. Same objections as in #1.
67. Same objections as in #1.

68. Same objections as in #1.
69. Same objections as in #1.
70. Same objections as in #1.
71. Same objections as in #1.
72. Same objections as in #1.
73. Same objections as in #1.
74. Same objections as in #1.
75. Same objections as in #1.
76. Same objections as in #1.
77. Same objections as in #1.
78. Same objections as in #1.
79. Same objections as in #1.
80. Same objections as in #1.
81. Same objections as in #1.
82. Same objections as in #1.
83. Same objections as in #1.
84. Same objections as in #1.
85. Same objections as in #1.
86. Same objections as in #1.
87. Same objections as in #1.
88. Same objections as in #1.

Respectfully submitted,

Stephen M. Komie
Ill. Bar No. 1505181
Komie and Associates
One N. LaSalle St., Ste. 4200
Chicago, IL 60602
(312) 263-2800

/s/ John Teakell
John Teakell

Milner & Finn
2828 N. Harwood Street
Suite 1950
Dallas, TX 75201
(214) 651-1121
TX Bar No. 19756800
(214) 651-1121

CERTIFICATE OF SERVICE

This is to certify that on this the 13th day of January, 2009, the foregoing responses/objections were served on counsel for the plaintiff/parties of record.

/s/ John Teakell
John Teakell

EXHIBIT 6

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

VS.

**W FINANCIAL GROUP, LLC,
ADLEY H. ABDULWAHAB
a/k/a ADLEY WAHAB,
MICHAEL K. WALLENS, SR., and
MICHAEL K. WALLENS, JR.,**

Defendants.

**CIVIL ACTION NO.
3:08-CV-0499-N**

**DEFENDANT MICHAEL K. WALLENS, JR.'S RESPONSES / OBJECTIONS TO
PLAINTIFF'S FIRST REQUEST FOR ADMISSIONS**

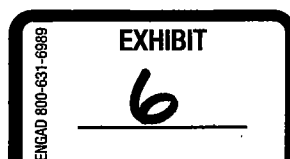
TO THE HONORABLE JUDGE OF SAID COURT:

COME NOW Defendant Michael K. Wallens, Jr. and responds to the “Plaintiff’s First Requests for Admission to Defendant Michael K. Wallens, Jr.” Note that these are titled “first” requests although the same requests were previously made and answered.

RESPONSES / OBJECTIONS

1. Objection – There is a Rule 54 judgment in this case. Therefore, discovery is moot as to all issues except supplemental issues or proceedings that follow.

Objection -- Discovery is in progress and has not been completed. Additionally, the parties are waiting on the independent accounting from Max Wayman & Associates, which will provide the accounting as to W Financial Group funds and obviate the need for these requests.



Objection -- These requests for admissions are duplicitous of the ones previously sent by the Plaintiff.

2. Same objections as in #1.
3. Same objections as in #1.
4. Same objections as in #1.
5. Same objections as in #1.
6. Same objections as in #1.
7. Same objections as in #1.
8. Same objections as in #1.
9. Same objections as in #1.
10. Same objections as in #1.
11. Same objections as in #1.
12. Same objections as in #1.
13. Same objections as in #1.
14. Same objections as in #1.
15. Same objections as in #1.
16. Same objections as in #1.
17. Same objections as in #1.
18. Same objections as in #1.
19. Same objections as in #1.
20. Same objections as in #1.
21. Same objections as in #1.

- 22. Same objections as in #1.
- 23. Same objections as in #1.
- 24. Same objections as in #1.
- 25. Same objections as in #1.
- 26. Same objections as in #1.
- 27. Same objections as in #1.
- 28. Same objections as in #1.
- 29. Same objections as in #1.
- 30. Same objections as in #1.
- 31. Same objections as in #1.
- 32. Same objections as in #1.
- 33. Same objections as in #1.
- 34. Same objections as in #1.
- 35. Same objections as in #1.
- 36. Same objections as in #1.
- 37. Same objections as in #1.
- 38. Same objections as in #1.
- 39. Same objections as in #1.
- 40. Same objections as in #1.
- 41. Same objections as in #1.
- 42. Same objections as in #1.
- 43. Same objections as in #1.
- 44. Same objections as in #1.

45. Same objections as in #1.
46. Same objections as in #1.
47. Same objections as in #1.
48. Same objections as in #1.
49. Same objections as in #1.
50. Same objections as in #1.
51. Same objections as in #1.
52. Same objections as in #1.
53. Same objections as in #1.
54. Same objections as in #1.
55. Same objections as in #1.
56. Same objections as in #1.
57. Same objections as in #1.
58. Same objections as in #1.
59. Same objections as in #1.
60. Same objections as in #1.
61. Same objections as in #1.
62. Same objections as in #1.
63. Same objections as in #1.
64. Same objections as in #1.
65. Same objections as in #1.
66. Same objections as in #1.
67. Same objections as in #1.

68. Same objections as in #1.
69. Same objections as in #1.
70. Same objections as in #1.
71. Same objections as in #1.
72. Same objections as in #1.
73. Same objections as in #1.
74. Same objections as in #1.
75. Same objections as in #1.
76. Same objections as in #1.
77. Same objections as in #1.
78. Same objections as in #1.
79. Same objections as in #1.
80. Same objections as in #1.
81. Same objections as in #1.
82. Same objections as in #1.
83. Same objections as in #1.
84. Same objections as in #1.
85. Same objections as in #1.
86. Same objections as in #1.
87. Same objections as in #1.
88. Same objections as in #1.
89. Same objections as in #1.
90. Same objections as in #1.

91. Same objections as in #1.

92. Same objections as in #1.

93. Same objections as in #1.

94. Same objections as in #1.

Respectfully submitted,

Stephen M. Komie
Ill. Bar No. 1505181
Komie and Associates
One N. LaSalle St., Ste. 4200
Chicago, IL 60602
(312) 263-2800

/s/ John Teakell
John Teakell
Milner & Finn
2828 N. Harwood Street
Suite 1950
Dallas, TX 75201
(214) 651-1121
TX Bar No. 19756800
(214) 651-1121

CERTIFICATE OF SERVICE

This is to certify that on this the 13th day of January, 2009, the foregoing responses/objections were served on counsel for the plaintiff/parties of record.

/s/ John Teakell
John Teakell

EXHIBIT 7

APP152

5. Same objections as in #1.
6. Same objections as in #1.
7. Same objections as in #1.
8. Same objections as in #1.
9. Same objections as in #1.
10. Same objections as in #1.
11. Same objections as in #1.
12. Same objections as in #1.
13. Same objections as in #1.
14. Same objections as in #1.
15. Same objections as in #1.
16. Same objections as in #1.
17. Same objections as in #1.
18. Same objections as in #1.
19. Same objections as in #1.
20. Same objections as in #1.
21. Same objections as in #1.
22. Same objections as in #1.
23. Same objections as in #1.
24. Same objections as in #1.
25. Same objections as in #1.
26. Same objections as in #1.
27. Same objections as in #1.

28. Same objections as in #1.
29. Same objections as in #1.
30. Same objections as in #1.
31. Same objections as in #1.
32. Same objections as in #1.
33. Same objections as in #1.
34. Same objections as in #1.
35. Same objections as in #1.
36. Same objections as in #1.
37. Same objections as in #1.
38. Same objections as in #1.
39. Same objections as in #1.
40. Same objections as in #1.
41. Same objections as in #1.
42. Same objections as in #1.
43. Same objections as in #1.
44. Same objections as in #1.
45. Same objections as in #1.
46. Same objections as in #1.
47. Same objections as in #1.
48. Same objections as in #1.
49. Same objections as in #1.
50. Same objections as in #1.

51. Same objections as in #1.
52. Same objections as in #1.
53. Same objections as in #1.
54. Same objections as in #1.
55. Same objections as in #1.
56. Same objections as in #1.
57. Same objections as in #1.
58. Same objections as in #1.
59. Same objections as in #1.
60. Same objections as in #1.
61. Same objections as in #1.
62. Same objections as in #1.
63. Same objections as in #1.
64. Same objections as in #1.
65. Same objections as in #1.
66. Same objections as in #1.
67. Same objections as in #1.
68. Same objections as in #1.
69. Same objections as in #1.
70. Same objections as in #1.
71. Same objections as in #1.
72. Same objections as in #1.
73. Same objections as in #1.

- 74. Same objections as in #1.
- 75. Same objections as in #1.
- 76. Same objections as in #1.
- 77. Same objections as in #1.
- 78. Same objections as in #1.
- 79. Same objections as in #1.
- 80. Same objections as in #1.
- 81. Same objections as in #1.
- 82. Same objections as in #1.
- 83. Same objections as in #1.
- 84. Same objections as in #1.
- 85. Same objections as in #1.
- 86. Same objections as in #1.
- 87. Same objections as in #1.
- 88. Same objections as in #1.
- 89. Same objections as in #1.
- 90. Same objections as in #1.

Respectfully submitted,

Stephen M. Komie
Ill. Bar No. 1505181
Komie and Associates
One N. LaSalle St., Ste. 4200
Chicago, IL 60602
(312) 263-2800

/s/ John Teakell
John Teakell

Milner & Finn
2828 N. Harwood Street
Suite 1950
Dallas, TX 75201
(214) 651-1121
TX Bar No. 19756800
(214) 651-1121

CERTIFICATE OF SERVICE

I, John R. Teakell, hereby certify that a true and correct copy of the foregoing Defendant Adley H. Abddul Responses / Objections to Plaintiff's First Request for Admission was forwarded to all Parties of Record in this matter via electronic transmission on this the 12th day of November, 2008.

John R. Teakell
JOHN R. TEAKELL

EXHIBIT 8

APP159

5. Same objections as in #1.
6. Same objections as in #1.
7. Same objections as in #1.
8. Same objections as in #1.
9. Same objections as in #1.
10. Same objections as in #1.
11. Same objections as in #1.
12. Same objections as in #1.
13. Same objections as in #1.
14. Same objections as in #1.
15. Same objections as in #1.
16. Same objections as in #1.
17. Same objections as in #1.
18. Same objections as in #1.
19. Same objections as in #1.
20. Same objections as in #1.
21. Same objections as in #1.
22. Same objections as in #1.
23. Same objections as in #1.
24. Same objections as in #1.
25. Same objections as in #1.
26. Same objections as in #1.
27. Same objections as in #1.

28. Same objections as in #1.
29. Same objections as in #1.
30. Same objections as in #1.
31. Same objections as in #1.
32. Same objections as in #1.
33. Same objections as in #1.
34. Same objections as in #1.
35. Same objections as in #1.
36. Same objections as in #1.
37. Same objections as in #1.
38. Same objections as in #1.
39. Same objections as in #1.
40. Same objections as in #1.
41. Same objections as in #1.
42. Same objections as in #1.
43. Same objections as in #1.
44. Same objections as in #1.
45. Same objections as in #1.
46. Same objections as in #1.
47. Same objections as in #1.
48. Same objections as in #1.
49. Same objections as in #1.
50. Same objections as in #1.

- 51. Same objections as in #1.
- 52. Same objections as in #1.
- 53. Same objections as in #1.
- 54. Same objections as in #1.
- 55. Same objections as in #1.
- 56. Same objections as in #1.
- 57. Same objections as in #1.
- 58. Same objections as in #1.
- 59. Same objections as in #1.
- 60. Same objections as in #1.
- 61. Same objections as in #1.
- 62. Same objections as in #1.
- 63. Same objections as in #1.
- 64. Same objections as in #1.
- 65. Same objections as in #1.
- 66. Same objections as in #1.
- 67. Same objections as in #1.
- 68. Same objections as in #1.
- 69. Same objections as in #1.
- 70. Same objections as in #1.
- 71. Same objections as in #1.
- 72. Same objections as in #1.
- 73. Same objections as in #1.

- 74. Same objections as in #1.
- 75. Same objections as in #1.
- 76. Same objections as in #1.
- 77. Same objections as in #1.
- 78. Same objections as in #1.
- 79. Same objections as in #1.
- 80. Same objections as in #1.
- 81. Same objections as in #1.
- 82. Same objections as in #1.
- 83. Same objections as in #1.
- 84. Same objections as in #1.
- 85. Same objections as in #1.

Respectfully submitted,

Stephen M. Komie
Ill. Bar No. 1505181
Komie and Associates
One N. LaSalle St., Ste. 4200
Chicago, IL 60602
(312) 263-2800

/s/ John Teakell
John Teakell

Milner & Finn
2828 N. Harwood Street
Suite 1950
Dallas, TX 75201
(214) 651-1121
TX Bar No. 19756800
(214) 651-1121

CERTIFICATE OF SERVICE

I, John R. Teakell, hereby certify that a true and correct copy of the foregoing Defendant Michael K. Wallens, Sr.'s Responses / Objections to Plaintiff's First Request for Admission was forwarded to all Parties of Record in this matter via electronic transmission on this the 12th day of November, 2008.

John R. Teakell
JOHN R. TEAKELL

EXHIBIT 9

APP166

28. Same objections as in #1.
29. Same objections as in #1.
30. Same objections as in #1.
31. Same objections as in #1.
32. Same objections as in #1.
33. Same objections as in #1.
34. Same objections as in #1.
35. Same objections as in #1.
36. Same objections as in #1.
37. Same objections as in #1.
38. Same objections as in #1.
39. Same objections as in #1.
40. Same objections as in #1.
41. Same objections as in #1.
42. Same objections as in #1.
43. Same objections as in #1.
44. Same objections as in #1.
45. Same objections as in #1.
46. Same objections as in #1.
47. Same objections as in #1.
48. Same objections as in #1.
49. Same objections as in #1.
50. Same objections as in #1.

CERTIFICATE OF SERVICE

I, John R. Teakell, hereby certify that a true and correct copy of the foregoing Defendant Michael K. Wallens, Jr.'s Responses / Objections to Plaintiff's First Request for Admission was forwarded to all Parties of Record in this matter via electronic transmission on this the 12th day of November, 2008.

John R. Teakell
JOHN R. TEAKELL