

PROOF OF CLAIM FORM

[Complete and submit this form only if you object to the numbers in the Attachment included in the Claims Packet sent by the Distribution Agent, or if you did not receive an Attachment.]

- A. PLEASE PRINT YOUR NAME AND ADDRESS

- B. TOTAL INVESTMENT IN WATERMARK ENTITIES \$ _____

- C. TOTAL REFUNDS OR RECOVERIES \$ _____

- D. NET LOSS \$ _____

- E. **ATTACH ALL SUPPORTING DOCUMENTS WHICH EVIDENCE THE LOSSES AND REFUNDS/RECOVERIES WHICH COMPRISE YOUR CLAIM. FAILURE TO DO SO MAY RESULT IN THE DISALLOWANCE OF YOUR CLAIM IN WHOLE OR IN PART.**

- F. YOUR COMPLETED PROOF OF CLAIM FORM MUST BE RECEIVED BY DAVID STOELTING AS SET FORTH BELOW BY JULY 29, 2013.
PLEASE EITHER:

1. EMAIL YOUR COMPLETED PROOF OF CLAIM FORM, WITH SUPPORTING DOCUMENTATION TO: stoeltingd@sec.gov
2. OR MAIL YOUR PROOF OF CLAIM FORM AND SUPPORTING DOCUMENTS TO:
David Stoelting
Senior Trial Counsel
Securities and Exchange Commission
3 World Financial Center, Room 400
New York, NY 10281

OR FAX YOUR PROOF OF CLAIM FORM AND SUPPORTING DOCUMENTS TO:

212.336.1324; Attention: David Stoelting

IF YOU HAVE ANY QUESTIONS,
PLEASE CALL DAVID STOELTING AT 212.336.0174