

**RICHARD WEISSMAN**

*Receiver*

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IN REPLY REFER TO:

77943/900

OCTOBER 7, 2011

**TO: INVESTORS OF TRI ENERGY, INC., MARINA INVESTORS GROUP, INC., H&J ENERGY, INC., RPJ INVESTMENTS, LA VIE D'ARGENT, FINANCIAL MD, INC., AND FINANCIAL MD AND ASSOCIATES, ET AL.**

**FROM: RICHARD WEISSMAN, COURT APPOINTED RECEIVER**

**SUBJ: COURT ORDERED CLAIM PROCEDURE FOR CLAIMS BY INJURED INVESTORS IN AND LENDERS TO TRI ENERGY, INC. AND MARINA INVESTORS GROUP, INC., FOR FUNDS RECOVERED IN THE FOLLOWING CIVIL PROCEEDINGS:**

SECURITIES AND EXCHANGE COMMISSION v. TRI ENERGY, INC., MARINA INVESTORS GROUP, INC., ROBERT P. JENNINGS, ARTHUR SIMBURG, HENRY JONES, Defendants; Relief Defendants DANIEL J. MERRIMAN, FINANCIAL MD, INC., FINANCIAL MD AND ASSOCIATES, DJM, INC., THOMAS AVERY, NGA WING LAU aka ADRIENNE LAU, ET AL., U.S. District Court, Central District of California, Southern Division, Case No. ED CV 05-0351.

**LAST DAY TO FILE CLAIM ("BAR DATE"): MARCH 31, 2012**

Dear Investors:

This letter sets forth a Court directed claim(s) procedure enabling you to present your principal investment claim against *TRI ENERGY, INC., and MARINA INVESTORS GROUP, INC.*, and the other persons listed above (collectively, "Tri Energy"). I am enclosing a Proof of Claim form and a Notice of Last Day To File Proof of Claim ("Bar Date Notice"). I recommend that you deliver to me your duly completed and signed Proof of Claim as soon as possible following your receipt of this letter to ensure its timely filing.

This claim procedure enables each of you to present to the Court the principal amount you claim for the loans, lender participation certificates or other investment(s) you made to or on behalf of Tri Energy between January 1, 2003 and May 3, 2005. The Court approved a claims procedure for Tri Energy investors under its Order entered on March 21, 2011, approving a Plan of Distribution of the assets of the Judgment Defendants (“the Plan”). This letter and the enclosed Proof of Claim (form) and Bar Date Notice are submitted to you to implement the Plan’s claims procedure.

You must mail to the Receiver a duly signed and fully completed Proof of Claim with copies of your payment (investment) documentation to Tri Energy, or for its benefit, that support your claim; for example, canceled checks, wire transfer receipts, and bank or brokerage account statements. Loan Participation Certificates, by themselves, will **NOT** be proof of the amount of your investment in Tri Energy. The Court will make the final determination regarding your claim.

You and all persons making a claim with you must mail to me a completed and duly signed Proof of Claim that I actually receive that is **postmarked on or before** the last day to file claims (the “**Bar Date**”), or your claim(s) will be denied and you will not participate in any cash distribution by the Court from Tri Energy’s assets.

**A Social Security Number (SSN), Federal Employer Identification Number (FEIN), or Tax Identification Number (TIN)** is required for each Claimant and is an absolute condition to a distribution to any person signing the Proof of Claim.

If your claim is based on a deceased claimant, please enclose a copy of a Probate Order or Judgment of Distribution showing your entitlement to the decedent’s share of the proceeds. If the investment was held in joint tenancy, please send a copy of a certified copy of a Certificate of Death and a copy of a recorded Affidavit of Death of Joint Tenant to support your claim.

If you have any questions about the procedures above, please call my office staff for clarification. Thank you for your cooperation.