

NOTICE OF LAST DAY TO FILE PROOF OF CLAIM

AUGUST 1, 2005

In the case of:

SECURITIES AND EXCHANGE COMMISSION v. LEON JORDAN II, JORDAN ENTERPRISES, LLC, JORDAN HOLDINGS, LLC, RAYMOND BROWN AND RAY BROWN & ASSOCIATES, U.S. District Court, Central District, Western Division, Case No. CV 02-9889 PA (CTx)

TO ALL INVESTORS, CREDITORS AND INTERESTED PARTIES:

PLEASE TAKE NOTICE that the Order Appointing Distribution Agent entered on October 28, 2004, by the U.S. District Court, Central District, Western Division, ("the Court") directed the Distribution Agent ("Agent") in said action, Richard Weissman, to determine the lawful claims of investors and creditors of Leon Jordan II, Jordan Enterprises, LLC, Jordan Holdings, LLC, Raymond Brown and Ray Brown & Associates (collectively, "JORDAN").

PLEASE TAKE FURTHER NOTICE that with respect to filing proofs of claim:

LAST DAY TO FILE PROOF OF CLAIM

Any person or entity that asserts a claim or interest against JORDAN for the payment of a fee for project evaluation or to participate in the proceeds of Guaranteed Insurance Certificate (GIC), **must file** a proof of claim with the Distribution Agent **on or before AUGUST 1, 2005**. That is the last day by which a claim may be filed. **This date is called the "Bar Date". Claims filed after the Bar Date may be denied by the Court. Denial of a claim will result in no distribution to you of any portion of the Jordan funds held by the Court.**

All original proofs of claims must be filed with the Agent at 5959 Topanga Canyon Boulevard, Suite 255, Woodland Hills, California 91367 **on or before the Bar Date**. THE PROOF OF CLAIM FORMS ARE AVAILABLE AT THE DISTRIBUTION AGENT'S OFFICE.

YOU ARE REQUIRED TO FILE A PROOF OF CLAIM IF YOU SEEK RECOVERY ON YOUR CLAIM FROM THE FUNDS HELD BY THE AGENT.

CONSENT TO JURISDICTION OF THE COURT

By filing a proof of claim with the Agent, you agree that the Court shall have jurisdiction over all claims identified in your proof of claim ("Claims") and over all aspects of your Claims, including but not limited to, (a) the allowed amount; (b) priority in distribution; (c) scheduling and allocation of the funds available to satisfy your Claims (if any are available); and (d) objections or disputes as to the allowed amount. All objections and disputes shall be submitted to the Court upon motion practice for hearing and a final ruling thereon. The matter shall be heard by the Court without a jury.

WARNING: A PROOF OF CLAIM MUST BE TIMELY DELIVERED TO AND RECEIVED BY THE AGENT OR YOU MAY BE COMPLETELY BARRED AND PRECLUDED BY THE COURT FROM PARTICIPATING IN ANY DISTRIBUTION OF THE ASSETS OF JORDAN.