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April 15, 2005

TO: INVESTORS OF LEON JORDAN II, JORDAN ENTERPRISES,
LLC, JORDAN HOLDINGS, LLC, RAYMOND BROWN AND RAY
BROWN & ASSOCIATES

FROM: RICHARD WEISSMAN, DISTRIBUTION AGENT

SUBJ: CLAIM PROCEDURE AGAINST LEON JORDAN II, JORDAN ENTERPRISES,
LLC, JORDAN HOLDINGS, LLC, RAYMOND BROWN AND RAY
BROWN & ASSOCIATES (COLLECTIVELY, "JORDAN"):

LAST DAY TO FILE CLAIM: AUGUST 1, 2005

Dear Investors:

This letter sets forth a claim(s) procedure enabling you to present your principal investment (or other claim) against JORDAN. I am enclosing a Proof Claim Form and a Notice of Last Day To File Proof of Claim. I recommend that you file your Proof of Claim within ten (10) days of your receipt of this letter to ensure its timely filing.

This claim procedure enables each of you to present to the Court the principal amount claimed by you that may be included in a distribution plan that I will hereafter submit to the Court. Please provide me copies of your documentation supporting the claim amount if you are filing a claim on any basis other than set forth in paragraph 2 of the Proof of Claim form. The Court will make the final determination of your claim.

You must execute and file with me a completed Proof of Claim in a timely manner by the last day to file claims (the "Bar Date") or your claim will be denied and

you will not participate in any distribution by the Court.

Return to me the completed original Proof of Claim form, duly signed by all the persons who made and/or participated in the subject investment. A **Social Security Number or Federal Identification Number** is required for each Claimant. It is an absolute condition to a distribution to any individual co-signing the Proof of Claim.

If there is a deceased claimant, please enclose a copy of a Probate Order or Judgment of Distribution showing your entitlement to the decedent's share of the proceeds. If the investment was held in joint tenancy, please send a copy of a certified copy of a Certificate of Death and a copy of a recorded Affidavit of Death of Joint Tenant. You may be asked hereafter to execute an Affidavit of Death of Joint Tenant, if one has not already been executed and recorded.

If you have any questions about the procedures above, please call my office staff for clarification. Thank you for your cooperation.