

PROOF OF CLAIM

THE GENEVA GROUP
NICHOLAS GARCIA
FORCE TECHNOLOGIES (USA)
FORCETEK HOLDING (USA)
TAMPA BAY CLEARING
BARRY WEIDENHEIMER
STEVE GARCIA
ALLISON GARCIA

[United States District Court, Central District, Southern Division, Case No. SACV 97-740 (AHS)]

LAST DAY TO FILE PROOF OF CLAIM WITH DISTRIBUTION AGENT:

_____, **2004**

PLEASE COMPLETE, SIGN AND RETURN THIS FORM IMMEDIATELY TO:

RICHARD WEISSMAN, ESQ.
DISTRIBUTION AGENT
5959 TOPANGA CANYON BOULEVARD, SUITE 255
WOODLAND HILLS, CA 91367

The undersigned hereby submits the following claim against THE GENEVA GROUP, NICHOLAS GARCIA, FORCE TECHNOLOGIES (USA), FORCETEK HOLDING (USA), TAMPA BAY CLEARING, BARRY WEIDENHEIMER, STEVE GARCIA, ALLISON GARCIA, (collectively, "Geneva Group"):

1. **NAME(S) AND ADDRESS OF CLAIMANT(S):**

Name(s): _____

Current Address: _____

Address at time of Investment (if different from current address): _____

Telephone No.: _____ E-Mail: _____

2. **THIS CLAIM IS BASED ON MY STATUS AS AN:**

() INVESTOR

() OTHER CREDITOR _____
(Nature of Creditor)

3. **AMOUNT OF CLAIM:** \$ _____ (Principal Only)

4. **AMOUNT RECEIVED FROM GENEVA GROUP, IF ANY:** \$ _____

5. **BASIS FOR "OTHER CREDITOR" CLAIM:** Please place and "X" in the applicable box.

Goods Sold Services Performed Other

(Describe briefly basis for claim(s) and attach documentary support for "Other Creditor" claim):

(PLEASE ATTACH ADDITIONAL PAGES AS NECESSARY.)

6. I acknowledge, agree and remit to the jurisdiction of this Court, and agree that my claim shall be adjudicated, determined and paid as ordered by the United States District Court that is administering this action and distribution. I further consent

to, and understand that the Court will determine (a) my right to any money from the above-named defendants, if any is available, (b) the priority of said claim(s), if any, (c) the scheduling and allocation of the assets to be distributed, and (d) that all objections and disputes to the allowance of my claim by the Distribution Agent, if any, shall be submitted to and the subject of review by the Court for a final ruling thereon, upon motion practice for hearing, without a jury.

7. No supporting documents are required with this form for "Investors." If additional documentation is required to support your investment Claims, it will be requested from you by the Distribution Agent.

8. I have not sold, assigned, transferred, hypothecated or in any way conveyed my interest in or my claim against GENEVA GROUP, or any portion thereof. I further agree not to sell, convey, assign, transfer or hypothecate hereafter, prior to the date(s) of distribution, my interest in GENEVA GROUP, or my claim thereto, in any manner. In the event my interest is transferred hereafter prior to the date(s) of distribution, except by operation of law, I agree that any such assignment or transfer shall be deemed null and void and unenforceable by any successor third party as between the undersigned, on the one hand, and GENEVA GROUP, the Agent and the Court, on the other hand.

9. I further understand and agree that: (a) disbursement check to me will be made payable jointly to me and to each of my co-claimants named herein below; (b) it will be our individual and collective responsibility for said check's deposit and collection en gross and later division between us, if any; (c) that the Agent will not prorate the amount due me or to us under separate checks; and (d) my correct Social Security Number is set forth adjacent to my signature below.

10. I represent that I am not affiliated with GENEVA GROUP as a principal, employee, sales agent, independent contractor, or in any other manner.

11. I represent that I have not received from The Geneva Group, or from any of the above-named persons against whom this claim is filed, any distribution of money.

I declare under penalty of perjury under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed on : _____, 2004, at _____, _____
 (City or Town) (State, Zip Code)

NO PROOF OF CLAIM SHOULD BE FILED WITH THE COURT.

Mailing or otherwise delivering an originally executed Proof of Claim to Richard Weissman, Distribution Agent of THE GENEVA GROUP, et al., so that the Proof of Claim is received by the Distribution Agent on or before _____, 2004, shall constitute the Claimant's "filing" of the Proof of Claim.

_____ PRINT (FULL NAME)	_____ CLAIMANT SIGNATURE	_____ SOCIAL SECURITY NUMBER
_____ PRINT (FULL NAME)	_____ CLAIMANT SIGNATURE	_____ SOCIAL SECURITY NUMBER
_____ PRINT (FULL NAME)	_____ CLAIMANT SIGNATURE	_____ SOCIAL SECURITY NUMBER
_____ PRINT (FULL NAME)	_____ CLAIMANT SIGNATURE	_____ SOCIAL SECURITY NUMBER

NAME, ADDRESS AND ACCOUNT NUMBER FOR CURRENT IRA/PENSION ACCOUNT(S)

To receive an acknowledgment from the Distribution Agent of his receipt of your Proof of Claim, you must provide him with a duplicate of the original Proof of Claim and a self-addressed, postage prepaid envelope. The Distribution Agent will mark the duplicate Proof of Claim "Received" with a date stamp and return it to you for your records.