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**UNITED STATES DISTRICT COURT
for the
DISTRICT OF NEW JERSEY**

SECURITIES AND EXCHANGE	:	
COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
v.	:	05-CV-5040 (RMB)
	:	
THE ESTATE OF DONALD	:	
MATTHEW GRETH, David J.	:	
Greth, Administrator, et al.	:	
	:	
Defendants.	:	

**Motion for an Order Approving the Final Plan of
Distribution and Appointing a Distribution Agent**

For the reasons further set forth in the Memorandum filed by the Plaintiff Securities and Exchange Commission (“Commission”) on July 10, 2007, and the Supplemental Memorandum accompanying this Motion, and in accordance with the procedures set forth in the Order to Show Cause entered by the Court on July 11, 2007, the Commission hereby moves for an Order, in the form attached hereto, approving the proposed Plan of Distribution and appointing a Distribution Agent.

Dated: August 20, 2007

Respectfully submitted,

s/Catherine E. Pappas

Catherine E. Pappas

Amy J. Greer

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