

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

06 CV 6153 (LDW) (ETB)

Plaintiff,

- against -

SPIRO GERMENIS,
ORACLE SERVICES INC., and
ORACLE EVOLUTION, LLC,

Defendants,

- and -

ORACLE E FUND, L.P.,
ORACLE J FUND, LP, and
ORACLE EVOLUTION CAPITAL, LLC,

Relief Defendants.

**NOTICE OF MOTION FOR
APPROVAL OF SUPPLEMENTAL DISTRIBUTION PLAN**

TO ALL COUNSEL, PRO SE PARTIES, AND ALL ELIGIBLE INVESTORS:

PLEASE TAKE NOTICE, that upon the Declaration of John J. Graubard dated March 10, 2015, the Proposed Supplemental Distribution Plan dated March 10, 2015, the Scheduling Order (Dkt. No. 102), and all prior pleadings and proceedings filed or had herein, the plaintiff Securities and Exchange Commission (the "Commission") will move this Court before the Hon. Leonard D. Wexler at the United States Courthouse, 100 Federal Plaza, Courtroom 940, on a date and at a time to be set by the Court, for an order (1) approving the Proposed Supplemental Distribution Plan and (2) granting such other and further relief as to the Court may appear just and proper.

PLEASE TAKE FURTHER NOTICE, that pursuant to the Scheduling Order any opposition to the Motion for Approval of Supplemental Distribution Plan shall be served, but not filed with the Court, on or before March 31, 2015. Such service is to be made by (i) delivery to John J. Graubard, Senior Counsel, Securities and Exchange Commission, New York Regional Office, 200 Vesey Street, Room 400, New York, NY 10281-1022 or (ii) by e-mail to graubardj@sec.gov.

PLEASE TAKE FURTHER NOTICE, that if any opposition is filed, the Commission may serve reply papers on or before April 7, 2015; if no opposition papers are served, the Commission shall file a statement to that effect.

PLEASE TAKE FURTHER NOTICE, that upon the service of such reply papers or statement that no opposition papers were served, the Commission shall file all papers on the Motion for Supplemental Distribution of Funds by ECF (including any opposition papers received from investors), and provide the Court with a courtesy copy of such papers, and the Court will thereupon determine whether to hold a hearing on this motion or to determine this motion on the papers submitted, and will direct the manner of notice of such hearing to be provided to (a) the known investors and (b) to any other person claiming to be an investor who has provided a response to this motion.

Dated: New York, New York
March 11, 2015

/s/ John J. Graubard

JOHN J. GRAUBARD

TODD BRODY

DINA LEVY

Attorneys for Plaintiff

Securities and Exchange Commission

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