UNITED	<b>STATES</b>	DISTRI	CT COU	J <b>RT</b>
SOUTHE	ERN DIST	RICT O	F NEW	<b>YORK</b>

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

ERIC J. ARONSON; VINCENT J. BUONAURO, JR.; ROBERT S. KONDRATICK; FREDRIC H. AARON; PERMAPAVE INDUSTRIES, LLC; PERMAPAVE USA CORP.; PERMAPAVE DISTRIBUTIONS, INC.; VERIGREEN, LLC; and INTERLINK-US-NETWORK, LTD.,

11 Civ. 7033 (JSR)

ECF Case

Defendants,

and

CAROLINE ARONSON; DEBORAH BUONAURO; DASH DEVELOPMENT, LLC; ARON HOLDINGS, INC.; PERMAPAVE CONSTRUCTION CORP.; DYMONCRETE INDUSTRIES, LLC; DYMON ROCK LI, LLC; and LUMI-COAT, INC.,

Relief Defendants.

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## DECLARATION OF DESIREE M.C. MARMITA IN SUPPORT OF PLAINTIFF'S MOTION FOR SUMMARY JUDGMENT AGAINST DEFENDANTS ERIC ARONSON AND FREDRIC AARON AND RELIEF DEFENDANT CAROLINE ARONSON

- I, Desiree M.C. Marmita, pursuant to 28 U.S.C. § 1746, do hereby declare as follows:
- 1. I am over 18 years of age and am employed as a staff accountant in the New York Regional Office of the applicant Securities and Exchange Commission ("Commission"). I have been employed by the Commission for over ten years. My duties include, but are not limited to, assisting in the investigation of possible violations of the federal securities laws. In January 2011, I was assigned to assist in an investigation (the "PermaPave Investigation") of PermaPave Industries, LLC ("PermaPave Industries") and other related entities and persons, including

defendants Eric Aronson ("Aronson") and Fredric Aaron ("Aaron") and relief defendant Caroline Aronson.

- 2. I make this declaration in support of the Commission's motion for summary judgment against defendants Aronson and Aaron and relief defendant Caroline Aronson.
- 3. I make this declaration based upon personal knowledge, information, and belief. The sources of my information and the bases of my belief are voluminous documents obtained by the Commission staff that I have reviewed extensively and information provided to me by other members of the Commission staff.
- 4. During the staff's ongoing investigation, I have participated in telephone calls with investors and former employees of PermaPave Industries, LLC, PermaPave USA Corp., PermaPave Distributions, Inc., and Verigreen, LLC (collectively, the "PermaPave Entities"). I have reviewed, among other things, the bank records for the accounts listed in paragraph 5 and schedules prepared by former auditors and accountants of the PermaPave Entities. I have also been advised by other members of the Commission staff of facts learned in the course of the PermaPave Investigation through documents obtained by the staff as well as interviews and investigative testimonies that I did not attend.
- 5. Attached as Exhibit 1 is a consolidated schedule of account activity for the following 29 bank accounts:
  - a. Three accounts in the name of PermaPave USA Corp., \*\*\*\*\*\*2464,

    \*\*\*\*\*\*2477, and \*\*\*\*\*\*\*8407, at Bank of America for the period from

    January 14, 2009 through March 31, 2011;

- b. Two accounts in the name of Verigreen, LLC, \*\*\*\*\*\*5885 and
   \*\*\*\*\*\*2949, at Bank of America for the period from January 4, 2010
   through March 31, 2011;
- c. An account in the name of Permapave USA Corp., \*\*\*\*\*2836, at Citibank,
   N.A. for the period from June 9, 2010 through January 10, 2011;
- d. An account in the name of Permapave Industries, LLC, \*\*\*\*\*0949, at HSBC
   for the period from July 9, 2007 through September 30, 2008;
- e. Two accounts in the name of Dymon Rock LI, LLC, \*\*\*\*\*1485 and \*\*\*\*\*1354, at JP Morgan Chase Bank ("JP Morgan Chase") for the period from July 8, 2009 through May 28, 2010;
- f. An account in the name of Permapave Escrow Account, \*\*\*\*\*1273, at JP
   Morgan Chase for the period from May 31, 2008 through December 31, 2008;
- g. Three accounts in the name of Permapave Industries, LLC, \*\*\*\*\*5042
  \*\*\*\*\*4923, and \*\*\*\*\*\*2010, at JP Morgan Chase for the period from April 1, 2008 through December 31, 2010;
- h. Two accounts in the name of Permeable Solutions, Inc., \*\*\*\*\*4045 and
   \*\*\*\*\*4388, at JP Morgan Chase for the period from May 23, 2009 through
   February 26, 2010;
- i. An account in the name of Permeable Solutions, Inc., \*\*\*\*\*\*5959, at Bank
   of America for the period from April 1, 2009 through March 31, 2011;
- j. An account in the name of Southern Cross Industries, Inc., \*\*\*\*\*\*5946, at
   Bank of America for the period from April 1, 2009 through November 30,
   2010;

- k. An account in the name of Dymon Rock LI, LLC, \*\*\*\*\*3020, at TD Bank for the period from July 29, 2009 through December 31, 2010;
- An account in the name of Dymoncrete Industries, LLC, \*\*\*\*\*4805, at TD
   Bank for the period from February 7, 2008 through December 31, 2010;
- m. An account in the name of Lumi-Coat, Inc., \*\*\*\*\*6126, at TD Bank for the period from February 1, 2008 through December 31, 2010;
- n. An account in the name of Permapave Construction Corp., \*\*\*\*\*2644, at TD
   Bank for the period from January 31, 2008 through December 17, 2010;
- An account in the name of Permapave Distributions, Inc., \*\*\*\*\*3765, at TD
   Bank for the period from May 19, 2008 through July 20, 2010;
- p. Two accounts in the name of Permapave Industries, LLC, \*\*\*\*\*4504 and \*\*\*\*\*4556, at TD Bank for the period from January 24, 2007 through May 31, 2009;
- q. An account in the name of Permapave USA Corp., \*\*\*\*\*1983, at TD Bank for the period from January 9, 2009 through December 17, 2010;
- r. An account in the name of Verigreen, LLC, \*\*\*\*\*4361, at TD Bank for the period from January 27, 2010 through November 30, 2010;
- s. An account in the name of Dash Development, LLC, \*\*\*\*\*\*0736, at HSBC Bank USA, N.A. ("HSBC") for the period from July 9, 2007 through December 31, 2010;
- t. An account in the name of Aron Holdings, Inc., \*\*\*\*\*\*0340, at TD Bank,
   N.A. ("TD Bank") for the period from October 6, 2006 through February 28,
   2011; and

- u. An account in the name of Fredric H. Aaron Attorney Escrow Account/IOLA,
   \*\*\*\*\*\*4004, at Astoria Federal Savings ("Astoria Federal"), for the period
   September 1, 2008 through February 28, 2011<sup>1</sup>;
- 6. In creating Exhibit 1, I relied upon the bank statements for the accounts listed above as well as supporting documentation including, but not limited to, copies of checks, deposit and withdrawal slips, wire transfer confirmations and account opening documents.

  Before entering bank activity for a given month into the schedule attached hereto as Exhibit 1, I reconciled the activity reflected in the monthly account statement with the supporting documentation to ensure that the data I entered was accurate.
- 7. Attached as Exhibit 2 is a schedule of the signatories for the above-referenced bank accounts. In creating Exhibit 2, I relied upon signature cards and other documents referenced in the preceding paragraph.
- 8. Exhibits 3 through 6 are schedules of payments to various payees from the bank accounts set out in Exhibit 1. These schedules include:
  - a. Exhibit 3, which is a schedule of all payments to Aronson from the accounts scheduled in Exhibit 1 as well as the payments, if any, from Aronson to these accounts;
  - b. Exhibit 4, which is a schedule of all payments to Aaron from the accounts scheduled in Exhibit 1 as well as the payments, if any, from Aaron to these accounts;

5

<sup>&</sup>lt;sup>1</sup> This account has activity relating to the PermaPave Entities as well as other clients of Aaron. I reviewed this account along with Commission staff attorney Daniel Michael ("Michael") in order to exclude any activity relating to Aaron's clients other than the PermaPave Entities.

- c. Exhibit 5, which is a schedule of all payments to Caroline Aronson from the
  accounts scheduled in Exhibit 1 as well as the payments, if any, from Caroline
  Aronson to these accounts; and
- d. Exhibit 6, which consists of a schedule of payments from the accounts scheduled in Exhibit 1 for which no payee could be identified from the available records.
- 9. I created Exhibits 3 through 6 in reliance upon the same supporting documentation that I utilized in creating Exhibit 1.
- 10. Attached as Exhibit 7 is a schedule of payments made into an account established in the name of Permeable Solutions, Inc. This account was identified by Aaron in a May 23, 2009 email (attached as Exhibit 58 to the Declaration of Daniel Michael, dated November 19, 2012) as "the escrow account for the Permeable Solutions, Inc. debenture holders."
- 11. Attached as Exhibit 8 is a schedule that, based upon the information known to date from the documents referenced above as well as copies of the subscription agreements signed by investors, summarizes the securities sold by the PermaPave Entities, the funds provided to the PermaPave Entities by the purchasers of these securities, and the funds paid to these investors by the PermaPave Entities.
- 12. The information concerning the transfer of funds to and from investors in Exhibit 8 is derived from the bank account records summarized in Exhibit 1. Mr. Michael and I included information concerning transfers that were made to or from an investor as well as transfers that were made to or from entities from which these investors deposited or received funds, such as businesses they owned or law firms they retained. Mr. Michael and I determined whether any investor transferred or received funds through an entity based upon the subscription agreements.

the memo lines of the checks written, and schedules prepared by accountants hired by the PermaPave Entities, Spector, Foo, Weissman, LLP, identifying deposits of investor funds.

13. Several investors were also employees of or consultants for the PermaPave Entities. For these investors, Mr. Michael and I identified payments to them relating to the returns on their investments, as opposed to their compensation, based upon information contained on the memo lines of the checks written. Where there was no information contained on the memo line, Mr. Michael and I assumed that the payment related to their investments.

Pursuant to 28 U.S.C. § 1746, I, Desiree M.C. Marmita, declare under penalty of perjury that the foregoing is true and correct.

Desiree M.C. Marmita

Executed on November 15, 2012 New York, New York

## CERTIFICATE OF SERVICE

I hereby certify that, on December 17, 2012, I caused true copies of the foregoing document and all exhibits thereto to be served via ECF and overnight mail upon the following persons:

Randy Zelin, Esq. (counsel for Eric Aronson) Moritt Hock & Hamroff, LLP 400 Garden City Plaza Garden City, New York 11530

Phone: (516) 873-2000 Ext. 241 E-mail: <a href="mailto:rzelin@moritthock.com">rzelin@moritthock.com</a>

Robert M. Radick, Esq. (counsel for Fredric Aaron) Morvillo, Abramowitz, Grand, Iason, Anello & Bohrer, P.C. 565 Fifth Avenue New York, NY 10017 Phone: (212) 880-9558

E-mail: rradick@maglaw.com

Dominick Gullo, Esq. (counsel for Caroline Aronson) 3930 Richmond Avenue, Suite 103 Staten Island, New York 10312 (718) 701-2100

E-mail: dgulloesq@yahoo.com

/s/ Daniel Michael
Daniel Michael

Dated: December 17, 2012

## EXHIBITS 1-7 OMITTED BUT ARE AVAILABLE AS PART OF THE COURT DOCKET FOR THIS MATTER

## Exhibit 8

		D	- Aidia a Busunia a su Nat				DCI-O-					sion to PSI	Lateralle	l. Channa				
		PermaPave i	Entities Promissory Notes	and Use of	r Funds Agreeme	nts				PSI Con	ertible Deb	pentures		Sr	nares	interiin	k Shares I	Jeliverea
							Amount								Number		Shares of IUSN	
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose	Deposite d	Amount Paid	Issue Date2	Face	Principal	Interest Rate	Maturity Date	Issue Date3	of PSI Shares	Issue Date4	commo n stock	Value a Delivery
	not produced but referenced in																	
11/5/2008	accountant records & bank statements	PermaPave Industries, LLC	433 Graham Avenue Deli (Antonio Curcio)	\$17,000	94% (23.5% Per Quarter)		\$17,000	(\$4,000)										
3/16/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$10,000			\$10,000	(ψ1,000)	undated	\$40,000	\$40,000	1% monthly	1/15/2011					
3/16/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$20,000			\$20,000		andatod	Ų 10,000	ψ10,000	170 months	1710/2011					
3/16/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$60,000	8% per annum		\$60,000											
3/16/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$70,000	·		\$20,000											
4/25/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$50,000	·		\$50,000											
4/25/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$10,000			\$10,000											
4/25/2007	Promissory Note		A&F Consulting (Anthony Avena)	\$20,000	·		\$20,000											
3/16/2008	Promissory Note		A&F Consulting (Anthony Avena)	\$10,000	8% per annum		\$10,000											
4/2/2010	Promissory Note	PermaPave USA Corp.	A&F Consulting (Anthony Avena)	\$50,000	10%		\$50,000	(\$205,000)										
7/11/2008	Promissory Note	PermaPave Distributions,	Adam Koral	\$27,500	94% (23.5% Per		\$27,500	(\$203,000)						6/29/2009	153,000	11/15/2010	64,928	\$51,94
8/13/2008	Promissory Note	PermaPave Distributions, Inc.	Adam Koral	\$42,000	94% (23.5% Per		\$42,000	(\$49.000)						0/29/2003	133,000	11/15/2010	04,928	\$51,94.
7/11/2007	Promissory Note	PermaPave Industries, LLC		\$100,000	,		\$100,000	(\$49,000)	1/1/2009	\$260,000	\$260,000	1% monthly	1/15/2011					
8/24/2007	Promissory Note	PermaPave Industries, LLC		\$100,000			\$100,000		1/1/2009	\$200,000	\$200,000	1 % Intolliny	1/15/2011					
5/15/2008		PermaPave Industries, LLC		\$100,000	0%		\$100,000	(\$64,200)										
6/24/2009	Promissory Note			\$100,000				(\$64,200)										
	Promissory Note	PermaPave Industries, LLC	,				\$17,000											
10/29/2009	Promissory Note	PermaPave Industries, LLC		\$17,000	94% (23.5% Per		\$17,000	(\$2,550)										
12/26/2008	Promissory Note	PermaPave Industries, LLC	Antonio Strocchia	\$17,000	royalty payments on	"funding of a		(\$4,000)										
2/23/2009	Promissory Note*	Permeable Solutions, Inc.	Arcanum Equity Fund, LLC	\$850,000	materials produced at CA plant	Permapave plant in California"	\$850,000											
			Arcanum Equity Fund, LLC				\$510,000	(\$60,000)										
10/3/2008	Promissory Note	PermaPave Industries, LLC	Arlene Koral	\$153,000	16.00%		\$153,000 \$70,000							6/29/2009	513,000	11/15/2010	268,000	\$214,40
			Arlene Koral Arlene Koral				\$102,000 \$17,000											
						Permeable												
						Solutions assumes a \$365,000												
						promissory note issued by												
						Permeable Solutions and												
1/15/2009	Amendment Agreement	Permeable Solutions, Inc.	Arlene Koral	\$365,000		issues shares to the investor												
						Permeable												
						Solutions assumes a \$262,000												
						promissory note issued by												
						Permeable Solutions and												1
1/15/2009	Amendment Agreement	Permeable Solutions, Inc.	Arlene Koral	\$262,000		issues shares to the investor												
1/26/2009	Promissory Note	PermaPave USA Corp.	Arlene Koral	\$34,000	10.00%		\$34,000	(\$98,725)										
2/12/2007	Promissory Note	PermaPave Industries, LLC	Arnel Healthcare Inc	\$50,000	96% (8% Per Month) 96% (16% Per 2		\$50,000											<u> </u>
3/25/2008	Promissory Note	PermaPave Industries, LLC	Arnel Healthcare Inc	\$50,000	Months)		\$45,000	(\$19,000)	1/28/2009	\$191,500	\$100,000	1% monthly	1/15/2011	6/28/2009	287,500			
5/1/2007	Promissory Note	PermaPave Industries, LLC	Austin Interiors (Bill Hardy)	\$200,000	8% per annum		\$200,000											

		PermaPave I	Entities Promissory Notes	and Use of	Funds Agreeme	nts				PSI Conv	ertible De	bentures			sion to PSI ares	Interlink	ς Shares Γ	Delivered	
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose	Amount Deposite d	Amount Paid	Issue Date2	Face	Principal		Maturity Date	Issue Date3	Number of PSI Shares	Issue	Shares of IUSN commo n stock	Value a	
6/20/2007	Promissory Note	PermaPave Industries, LLC	Austin Interiors (Bill Hardy)	\$800,000	8% per annum		\$800,000												L
6/4/2009	Promissory Note	PermaPave USA Corp.	Austin Interiors (Bill Hardy) Austin Interiors (Bill Hardy)	\$175,000	10%		\$175,000 \$10,000												
3/18/2010	Promissory Note		Austin Interiors (Bill Hardy)	\$25,000	10%		\$25,000												
3/25/2010 4/9/2010	Promissory Note Promissory Note		Austin Interiors (Bill Hardy) Austin Interiors (Bill Hardy)	\$25,000 \$25,000	10% 10%		\$25,000 \$50,000												
6/29/2010	Promissory Note*	PermaPave USA Corp., Verigreen, LLC, Permeable Solutions, Inc., PermaPave Industries, LLC	Austin Interiors (Bill Hardy)	\$400,000	40% (10% per quarter	"Maker will use the Principal Amount for the purchase of a public entity ) (IUSN:OB)"	\$300,000	(\$1,035,000)											
12/1/2007	Promissory Note	PermaPave Industries, LLC	Bill Skoblicki	\$50,000	96% (8% Per Month)		\$50,000												1
3/1/2008	Promissory Note	PermaPave Industries, LLC	Bill Skoblicki	\$50,000	96% (8% Per Month)		\$50,000		1/31/2009	\$267,050	\$150,000	1% monthly	1/15/2011	6/25/2009	400,575				
4/14/2008	Promissory Note	PermaPave Industries, LLC	Bill Skoblicki	\$50,000	96% (16% Per 2 Months)		\$50,000	(\$33,000)		T									
1/8/2008	Promissory Note	PermaPave Industries, LLC	Bill Walsh	\$50,000	96% (16% Per 2 Months)		\$50,000												l
	,				96% (16% Per 2			(0.1.00	1/00/5555	0407 777	0400.000	40/	4/45/221	0/07/22	001.05				l
4/11/2008	Promissory Note	PermaPave Industries, LLC PermaPave Distributions,		\$50,000	Months) 282% (23.5% Per		\$50,000	(\$11,000)	1/26/2009	\$187,500	\$100,000	1% monthly	1/15/2011	6/25/2009	281,250				ł
7/11/2008	Promissory Note	Inc.	Brian Koral	\$32,500	Month)		\$32,500	(\$38,750)						6/29/2009	153,000	11/12/2010	55,023	\$41,267	,
1/15/2009	Amendment Agreement	Permeable Solutions, Inc.	Brian Koral	\$51,000		Permeable Solutions assumes a \$51,000 promissory note issued by Permeable Solutions and issues shares to the investor													
10/6/2008	Promissory Note	PermaPave Industries, LLC	Brian S. Pinkow	\$34,000	16.00%		\$34,000	(\$8,000)											
1/8/2008	not produced	not produced	Bruce & Suzanne Jaeger	\$50,000	96% (16% Per 2 Months)		\$50,000		1/31/2009	\$178,500	\$100.000	1% monthly	1/15/2011	6/25/2009	267,750	10/18/2010	26,949	\$30,85	
					96% (16% Per 2				110112000	ψ110,000	ψ100,000	170 1110114119		0/20/2000	201,100	10/10/2010	20,040	ψου,ου.	l
4/4/2008	Promissory Note	PermaPave Industries, LLC	Bruce & Suzanne Jaeger Bruce & Suzanne Jaeger	\$50,000	Months)		\$50,000 \$25,000												
			Bruce & Suzanne Jaeger		200% (100% Per 6		\$8,000	(\$19,000)											1
4/4/2008	Promissory Note	PermaPave Industries, LLC	Buonauro Holding, Realty & Construction	\$50,000	Months)		\$50,000		2/27/2009	\$86,000	\$50,000	1% monthly	1/15/2011						
5/30/2008	Promissory Note	PermaPave Industries, LLC	Carlo Fortunato	\$17,000	120% (30% Per Quarter)	ROLLOVER		(\$33,000)											
8/8/2007	Promissory Note		Cerenzia Food (Joe Annunziato)	\$34,000	8% per annum		\$34,000	(, , ,											
								(0450.000)											1
11/1/2007	Promissory Note	PermaPave Industries, LLC		\$150,000	80%20% per Qtr		\$150,000	(\$150,000)											
2/7/2007	Promissory Note	PermaPave Industries, LLC	Charlene Schmidt	\$15,000	100% per annum			(\$36,501)	2/28/2009	\$315,000	\$315,000	1% monthly	1/15/2011	6/29/2009	472,500				ł
2/14/2007	Promissory Note	PermaPave Industries, LLC	Charlene Schmidt	\$300,000	100% per annum									ļ					
1/23/2007	Promissory Note	DASH Development, LLC	Charles & Lori Kolb	\$200,000	10.00%			(\$144,337)	1/31/2009		\$200,000	1% monthly	1/15/2011						(
8/15/2007	Promissory Note	PermaPave Industries, LLC	Charles & Lori Kolb	\$200,000	10.00%														
9/24/2007	Promissory Note	PermaPave Industries, LLC	Charles Mollica	\$25,000	80%20% per qtr		\$25,000	(\$45,000)											
	not produced but referenced in	not produced but						,, ,,,,,,,,,											
40/4/005=	accountant records &	referenced in accountant	Object A Dill December	050.000	000/ (00/ B. M. ")		050.000	(00.000)	1/04/0005	0400 500	050.000	40/	4/45/00::						
12/1/2007	bank statements not produced but	records & bank statements	Unris & Bill Powers	\$50,000	96% (8% Per Month)		\$50,000	(\$8,000)	1/31/2009	\$100,500	\$50,000	1% monthly	1/15/2011						1
3/1/2009	referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Chris Mangi	\$250,000				(\$53,500)	1/1/2009	\$432,000	\$250,000			6/30/2009	648,000	11/15/2010	100,000	\$80,000	
4/14/2008	Promissory Note	PermaPave Industries, LLC	Christina & Jose Vittorato	\$170,000	10% per annum		\$105,000		1/1/2009	\$323,000	\$170,000	1% monthly		6/29/2009	323,000	10/21/2010	37,209	\$22,363	

		PermaPave	Entities Promissory Notes			PSI Conv	vertible De	bentures			ion to PSI ares	Interlin	k Shares D	Delivered				
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose	Amount Deposite d	Amount Paid	Issue Date2	Face	Principal	Interest Rate	Maturity Date	Issue Date3	Number of PSI Shares	Issue Date4	Shares of IUSN commo n stock	Value at Delivery
							(see Charles											
					50% (12.5% Per 3		& Lori Kolb? - investor names not											
1/26/2007	Promissory Note	PermaPave Industries, LLC	Chuck & Charles Kolb	\$200,000	Months)		found)											
4/19/2007	Promissory Note	PermaPave Industries, LLC	Con-Kel Landscaping Inc	\$50,000	96%16% per 2 months		\$50,000	(\$32,000)										
11/6/2007	Promissory Note	PermaPave Industries, LLC	Coral Industries Inc.	\$50,000	120%60% per 6 months		\$50,000		1/1/2009	\$82,000	\$50.000	1% monthly	1/15/2011					
2/18/2009			Coral Industries Inc.	\$136,000	10.00%		\$5,000 \$136,000			,,,,,,,,,	700,000			6/27/2009	613,200			
	Promissory Note	PermaPave USA Corp.	Corey Negrin		Unspecified Interest									6/2//2009	613,200			
6/1/2009	Promissory Note	PermaPave USA Corp.	Corey Negrin	\$100,000	Rate (Annual)		\$100,000	(\$24,000)										
	not produced but referenced in Assignment and Assumption Agreement	not produced but referenced in Assignment and Assumption Agreement and accountant																
	and accountant records	records	Craig Faulk				\$30,000	(\$3,000)										
3/18/2006	Promissory Note	DASH Development, LLC	Craig Jacobs	\$50,000	12%													
5/28/2008 8/2/2007 2/22/2008 12/6/2007 12/9/2007	Promissory Note and Use of Funds Agreement Promissory Note Promissory Note Promissory Note	PermaPave Industries, LLC PermaPave Industries, LLC PermaPave Industries, LLC PermaPave USA Coro.	Daniel Hendel Daniel Hendel Daniel Kossman	\$238,000 \$50,000 \$50,000 \$51,000	10% 96% (16% Per 2 Months) 96% (16% Per 2 Months) share of profits from sale of containers 10%	"funding may be used by the Company for the purchase of containers of Permapave product, research and development, marketing and other daily business expenses; provided, however that the Company makes the aforementioned purchases of [14] containers"	\$238,000 \$50,000 \$51,000	(\$60,000)	5/1/2009	\$288,000	\$288,000	1% monthly						
12/9/2007	Promissory Note	reiliarave OSA Colp.	Daniel Kossman	\$5,000	1076		\$5,000	(\$70,500)										
8/1/2007	Promissory Note	PermaPave Industries, LLC	David & Dawn Hippert	\$50,000	16% per annum		\$50,000	(\$61,000)										
2/1/2007	Promissory Note	PermaPave Industries, LLC	David Clark	\$25,000	96% (8% Per Month) 282% (23.5% Per		\$25,000	(\$8,000)	1/29/2009	\$45,750	\$25,000	1% monthly	1/15/2011	6/26/2009	68,625		1	
3/11/2008	Promissory Note	PermaPave Industries, LLC	David Drumheller	\$17,000	Month) 96% (16% Per 2		\$17,000	(\$7,000)										
2/17/2007	Promissory Note	PermaPave Industries, LLC	David Hernandez	\$50,000	Months)		\$50,000	(\$21,100)	1/31/2009	\$82,000	\$50,000	1% monthly	1/15/2011				$\perp$	
0/24/2007	Promissory Note	PermaPave Industries, LLC	Demitrios Kayantas	\$25,000	100% (50% Per 6 Months) 100%50% per 6		\$25,000		2/27/2009	\$100,000	\$25,000	1% monthly	1/15/2011					
1/1/2007	Promissory Note not produced but referenced in accountant records & bank statements	PermaPave Industries, LLC not produced but referenced in accountant records & bank statements		\$100,000	months		\$100,000 \$250,000	(\$52,000) (\$51,000)	1/31/2009	\$150,000	\$100,000	1% monthly	1/15/2011	7/1/2009	225,000	11/23/2010	18,779	\$14,084
0/13/2008	Use of Funds Agreement	PermaPave Industries, LLC	DPC Holdings, LLC (Drew Cunning)	\$255,000		purchase of 15 containers of PermaPave pavers	\$255,000											
0/27/2008	Use of Funds Agreement	PermaPave Industries, LLC	DPC Holdings, LLC (Drew Cunning)	\$680,000		purchase of 40 containers of PermaPave pavers	\$680,000											

1000000   100000000000000000000000000			Da Da I	-udition Dunusian aus Notae	and the of f	da A	under.				DCI Camus	outible De	h 4		1	ion to PSI	lusta uliusl	Chama I	) - li m - d	
Trick   Trick   Trick   Name of Issuer			PermaPave i	entities Promissory Notes	and Use of F	-unas Agreeme	ents				PSI Conve	ertible De	bentures		Sn	ares	Interlini		eliverea	
Note								Amount								Number				
								Deposite							1					
	Date	Instrument	Name of Issuer	Name of Investor	Amount	(Annual)	Purpose	d	Paid	Date2	Face	Principal	Rate	Date	Date3	Shares	Date4	n stock	Delivery	(
		Use of Funds																	ı	8
March   Paralle New Hollands   Land   Dec Causage   Service   Se	11/3/2008		PermaPave Industries, LLC	DPC Holdings, LLC (Drew Cunning)	\$765,000		PermaPave pavers	\$765,000												(
		Llos of Eupdo																	ı	
19/10/2009   Control of Funds	11/21/2008		PermaPave Industries, LLC	DPC Holdings, LLC (Drew Cunning)	\$510,000		PermaPave pavers	\$510,000												١.
PermaPere   Perm							Permapave Plant												ı	
PermaPere   Perm																			ı	•
PermaPere   Perm																			1	!
PermaPere   Perm	11/21/2009		PormoPovo Industrias III C	DDC Holdings LLC (Draw Cupping)	\$9E0 000		\$825,000 of gross	¢950 000											ı	
Use of Funds   Agreement   PermaPare Industries, I.C.   DPC Hoddings, I.C. (Drew Carroling   \$170,000   PermaPare power   \$170,000	11/21/2006	Agreement	remarave moustnes, LLC	DFC Holdings, EEC (Diew Callilligi	\$650,000			\$650,000												6
1/20/2009   Unified Inflator   Price Annabor							containers of												ı	
Position   PermaPere   Perma	12/11/2008	Agreement	PermaPave Industries, LLC	DPC Holdings, LLC (Drew Cunning)	\$170,000		PermaPave pavers	\$170,000												9
Position   PermaPere   Perma							"a deposit in the												ı	ĺ <i>'</i>
PermaPhare (List Common Continues of PermaPhar							neg[otiation] for the												1	ļ
Use of Funds   PermaPave USA Cop.   Dearmon's Construction, Inc.   S85,000   PermaPave powers   S85,000   PermaPave USA Cop.   Dearmon's Construction, Inc.   Dearmon's Construction, In							plant and 25%												1	18
Use of Funds   PermaPave USA Cop.   Dearmon's Construction, Inc.   S85,000   PermaPave powers   S85,000   PermaPave USA Cop.   Dearmon's Construction, Inc.   Dearmon's Construction, In							what we have												ı	1
Use of Funds   PermaPave USA Cop.   Dearmon's Construction, Inc.   S85,000   PermaPave powers   S85,000   PermaPave USA Cop.   Dearmon's Construction, Inc.   Dearmon's Construction, In	1/29/2009		Eric Aronson		\$250,000			\$250,000	(\$1,476,953)										1	
Use of Funds   PermaPave USA Cop.   Dearmorks Construction, Inc.   Nationals (Inc.   PermaPave USA Cop.   Inc.   Inc.   PermaPave USA Cop.   Inc.		, and the second		,																
Use of Funds   Agreement   PermaPave USA Corp.   Dreamworks Construction, Inc.   Inc.   Sal. 4,000   Sal. 4	10/22/2009		PermaPaye USA Com		\$85,000		containers of	\$85,000											ı	
Use of Funds   PermaPave USA Corp.   Clim Kalinovaki)   S34,000	10/22/2003	Agreement	Termar ave out out.	(UIII (CIIII OWSKI)	ψ00,000		purchase of 5	\$00,000												1 (
Use of Funds   PermaPave USA Corp.   Dearmworks Construction, Inc.   (Jim Kalinovski)   S34,000   a typo   b   S34,000     S34,000   S34							PermaPave pavers												1	
Use of Funds   Agreement   PermaPave USA Corp.   (Jim Kalinovski)   S50,000   PermaPave pavers   S20,000   S50,000																			ı	İ
11/13/2009   12/17/2009   12/	11/9/2009	Agreement	PermaPave USA Corp.	(Jim Kalinowski)	\$34,000		a typo)	\$34,000												1:
11/13/2009   Agreement   PermaPave USA Corp.   (Jim Kalinovski)   \$50,000		Use of Funds		Dreamworks Construction, Inc.			purchase of 3 containers of												ı	(
12/17/2009   Promissory Note   PermaPave USA Corp.   Jim Kalinowski)   \$85,000   \$85,000   \$85,000   \$89	11/13/2009		PermaPave USA Corp.	(Jim Kalinowski)	\$50,000			\$20,000												9
Agreement PermaPave Industries, LLC Duggal Dimensions LLC (Baldev Duggal)  Promissory Note PermaPave Industries, LLC Elias Brothers Elias Brothers  Elias Brot	12/17/2009	Promissory Note	PermaPave USA Corp.		\$85,000	\$8,500 by 1/15/2010		\$50,000	(\$36,500)											į
Agreement PermaPave Industries, LLC Duggal)	2/20/2007	Promissory Note	PermaPave Industries, LLC	Drew Myers	\$75,000	8% per annum		\$75,000	(\$45,000)											
Agreement   PermaPave Industries, LLC   Diggal   \$255,000   \$50,000   \$50,000   \$128-196   \$128-1																			ı	-
## ## ## ## ## ## ## ## ## ## ## ## ##	7/14/2008	Agreement	PermaPave Industries, LLC	Duggal Dimensions LLC (Baldev Duggal)	\$255,000	50% of profits	containers of PermaPave pavers	\$255,000	(\$162,000)										ı	li
Elias Brothers   S5,000   S50,000	4/10/2008				\$50,000					1/29/2009	\$95,000	\$50,000		1/15/2011	6/26/2009	142 500	10/21/2010	16 788	\$10.090	Ϊ.
9/5/2007 Promissory Note PermaPave Industries, LLC Elizabeth Guerra \$50,000 42% (3.5% Per Month) \$50,000 (\$15,500) 1/31/2009 \$64,000 \$50,000 1% monthly 1/15/2011 \$  6/1/2008 Promissory Note Inc. Elizabeth Messere \$50,000 100% (50% biannually) \$50,000 \$  3/1/2008 Promissory Note PermaPave Industries, LLC Elska M. Watts \$25,000 months \$25,000 11/1/2009 \$177,250 \$100,000 1% monthly 1/15/2011 6/26/2009 265,875 \$  1/2/2008 bank statements records & bank statements not produced but referenced in accountant records & bank statements record				Elias Brothers	700,100			\$5,000			,,,,,,,	****				,	10/21/2010	10,700		١
Promissory Note   PermaPave Distributions, inc.   Elizabeth Messere   \$50,000   100% (50% biannually)   \$50,000	0/5/0007	December : No.	Daniel Davie Lat. 11 a.		BEO 000	20/ /2 50/ 5 - 14 - "	,			4/04/0000	801.000	ero occ	40/	4/45/004 :						9
1/1/2008   Promissory Note   mile.   Elizabeth Messere   \$50,000   100/50 per 2   \$50,000   1/1/2009   \$177,250   \$100,000   1/1/2001   6/26/2009   265,875			PermaPave Distributions,							1/31/2009	\$64,000	\$50,000	1% monthly	1/15/2011						1
3/1/2008   Promissory Note   PermaPave Industries, LLC   Elska M. Watts   \$25,000   months   \$25,000   1/1/2009   \$177,250   \$100,000   1/8 monthly   1/15/2011   6/26/2009   265,875						96%16% per 2	7)										-			3
referenced in accountant records & bank statements records & bank statements referenced in accountant records & bank statements records & bank state	3/1/2008		PermaPave Industries, LLC	Elska M. Watts	\$25,000			\$25,000		1/1/2009	\$177,250	\$100,000	1% monthly	1/15/2011	6/26/2009	265,875				
4/2/2008         bank statements not produced but referenced in accountant records & bank statements         Elska M. Watts         \$25,000         0%         \$35,000		referenced in																	ı	:
referenced in accountant records & bank statements records & bank statements   Elska M. Watts   \$15,000   0%   \$15,000   \$9,000	4/2/2008	bank statements		Elska M. Watts	\$25,000	0%		\$35,000												
4/2/2008         bank statements         records & bank statements         Elska M. Watts         \$15,000         0%         \$15,000         (\$9,000)           282% (23.5% Per <t< td=""><td></td><td>referenced in</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>Ī</td><td>ĺ</td></t<>		referenced in																	Ī	ĺ
	4/2/2008			Elska M. Watts	\$15,000			\$15,000	(\$9,000)											
																				ĺ

Section   Sect			PermaPave I	Entities Promissory Notes	and Use of F	unds Agreeme	nts				PSI Conve	rtible De	bentures			sion to PSI ares	Interlini	ς Shares Ε	Delivered
Processor   Proc			N	N				Deposite								of PSI		of IUSN commo	Value at
1.0000   1.00000   1.00000   1.00000   1.00000   1.0000	Date	instrument	Name of Issuer	Name of investor	Amount	(Annual)	Purpose	a	Paid	Date2	Face	Principal	Rate	Date	Dates	Snares	Date4	n stock	Delivery
	2/1/2009		PermaPave USA Corp.	Evan Lipstein	\$17,000		container of	\$17,000									12/10/2010	95,000	\$76,000
Processory Velocity	3/3/2010	Promissory Note	PermaPave USA Corp.	Evan Lipstein				\$51,000	(\$44,000)										
Prof.   December   Prof.   P	12/15/2007	Promissory Note	PermaPave Industries, LLC	Francis Kelly	\$50,000			\$50,000	(\$11,500)	3/1/2009	\$82,000	\$50,000	1% monthly	1/15/2011					
19/0000   Province by Nove   President ISA Corp.   Inter Foreign   19/00000   19/0000   19/0000   19/0000   19/0000   19/0000   19/0000   19/000						Quarter)													
Post Buyor   Press																			
Part Buyott   Permanent   Pe		Promissory Note																	
1.0   1.0	3/6/2009	Promissory Note	PermaPave USA Corp.	Frank Fontana	\$20,000	10.00%		\$20,000	(\$5,000)										
95/2007 Pomissory Note Permissory Note Permiss		Plant Buyout					12.5% interest in a FL plant through unspecified funds previously loaned. When plant is sold pursuant to a merger, investor												
### April 2007   Promissory Note   PermaPrive Industries, LLC   Fired Sparanen   \$16,000   48%-48% per 2 months   \$26,000   48%-48% per 2 months   \$16,000   48%-48%	6/29/2009	Agreement*	Permeable Solutions, Inc.	Frank Fontana	\$0		\$250,000								6/29/2009	366,000			
Participant	9/5/2007	Promissory Note	PermaPave Industries, LLC	Frank Orito	\$50,000 4	2% (3.5% Per Month	)	\$50,000	(\$14,000)	1/31/2009	\$64,000	\$50,000	1% monthly	1/15/2011					
17/2/2009   Promissory Note   PermaPave USA Corp. Gary Gentri   \$34,000   10,00%   \$14,000   10,00%	4/19/2007	Promissory Note	PermaPave Industries, LLC	Fred Sparacino	\$25,000 4	8%8% per 2 months	3	\$25,000		1/30/2009	\$57,666	\$41,666	1% monthly	1/15/2011					
1072000   Promissory Note   PermaPerus (SA Corp.   Cary Gents   \$4,000   10,00%   \$17,000   (\$2,2000)   17,000   10,00%   \$17,000   (\$2,2000)   17,000   1	7/23/2007	Promissory Note			\$16,666 4	8%8% per 2 months	3	\$16,666	(\$31,998)										
1/2/2/2008   Promissory Note   PermaPare Industries, LLC Gerald Waters   S04,000   FermaPare Industries, LLC Gerald Wate								\$34,000							6/29/2009	60,000			
100%   100%			PermaPave USA Corp.	Gary Gecht															
1/2/2/2007   not produced   not produced   Cary Grau, Ur.   \$50,000   Carriery   S00,000   S00	1/29/2009	Promissory Note	PermaPave USA Corp.	Gary Gecht	\$17,500			\$17,500	(\$23,000)										
107/2008   Permission Nate   PermaPave Industries, LLC   Genald Waters   \$34,000   \$100%—29% per foir   \$50,000   \$881,000   \$891,000   \$148,000   \$148,000   \$148,000   \$14,0																			
107/2008												\$50,000	1% monthly	1/15/2011		133,500			\$5,565
10772008	7/20/2007	not produced	not produced	Gary Grau, Jr.	\$50,000			\$50,000	(\$8,000)	1/19/2009	\$81,500	\$50,000	1% monthly	1/15/2011	6/25/2009	133,500	10/25/2010	11,875	\$10,331
not produced but referenced in accountant records & freferenced in accountant records & hark statements records & hark sta	10/7/2008	Promisson/ Note	PermaPave Industries III C	Gennaro & Antonietta Acierno	\$17,000			\$17,000	(\$8,000)										
Internation	10/1/2000		T Citial ave industries, EEC	Germano di Amtornetta Acierno	ψ17,000	Quarter)		ψ17,000	(ψ0,000)								-		
Solutions assumes   a \$100,000   promissory note   permaPave Industries, LLC   Gerald Waters   Sudutors   Su		referenced in accountant records &	referenced in accountant	George Tsipouras				\$35,000											
Gerald Waters   S9,500   Promissory Note   PermaPave Industries, LLC   Gerald Waters   S34,000   Promissory Note   PermaPave Industries, LLC   Gerald Waters   S34,000   Promissory Note   PermaPave Industries, LLC   Gerald Waters   S204,000   Promissory Note   PermaPave USA Corp.   Gerald Waters   S50,000   Rate (Annual)   VinS State*   S50,000   S50,00	1/15/2009	Amendment Agreement	Permeable Solutions. Inc.	George Tsipouras	\$100,000		Solutions assumes a \$100,000 promissory note issued by Permeable Solutions and issues shares to								6/29/2009	127,500	11/23/2010	100,000	\$75,000
Title Company   Sal, 000   PermaPave Industries, LLC   Gerald Waters   \$34,000   PermaPave pavers   \$								\$9,500								,			
Shall use the Investment Amount solely to purchase Containers from [PermaPave Usaccondition of the Container	7/26/2008	Promissory Note	PermaPave Industries, LLC	Gerald Waters	\$34,000		containers of PermaPave pavers	\$34,000											
Gerald Waters   S10,500	8/22/2008	Participation Agreement	l PermaPaye Industries Ⅱ C	Gerald Waters	\$204.000		shall use the Investment Amount solely to purchase Containers from [PermaPave Worldwide PTY,	\$204.000											
10° Obtain[] a license to manfuacture manfuacture  3/25/2009 Promissory Note* PermaPave USA Corp. Gerald Waters \$50,000 Rate (Annual) York State" \$50,000					\$254,000												1		
3/25/2009 Promissory Note* PermaPave USA Corp.   Gerald Waters   \$50,000   Rate (Annual)   York State"   \$50,000							license to manfuacture												
	2/25/2000	Dromings N-+-+	PormoDove LICA Co.	Carald Waters											1		1		
	3/23/2009	Promissory Note*	remarave USA Corp.	Gerald Waters Gerald Waters	000,000	rate (Annual)	TOTK State	\$50,000 \$40,000						-	-	1	-		

	PermaPave Entities Promissory Notes and Use of Funds Agreements PSI Convertible Debenture														sion to PSI nares	Interlin	ık Shares D	Delivered
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose		Amount Paid	Issue Date2	Face	Principal	Interest Rate	Maturity Date	Issue Date3	Number of PSI Shares	Issue Date4	Shares of IUSN commo n stock	Value a
3/2/2010	Promissory Note	PermaPave USA Corp.	Gerald Waters Gerald Waters	\$12,000	10.00%		\$25,000 \$21,000	(\$150,250)										
								(\$100,200)										
9/10/2007	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$50,000	15% per annum 30% (15% per 6		\$50,000											
4/25/2008	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$102,000	Months) 30% (15% per 6		\$102,000											
5/9/2008	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$51,000			\$51,000											
6/11/2008	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$50.000	80% (20% Per Quarter)													
					60% (15% per 3		654.000											
6/24/2008	Promissory Note	PermaPave industries, LLC	Gerard Chianella/Tina Licata	\$51,000	Months)		\$51,000											
7/9/2008	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$51,000	80% (20% Per Quarter)	)	\$35,000	(\$57,500)										
7/25/2008	Promissory Note	PermaPave Industries, LLC	Gerard Chianella/Tina Licata	\$50,000	80% (20% Per Quarter	)												
						purchase of 3												
	Use of Funds					containers of												
3/1/2009 4/12/2010	Agreement Promissory Note	PermaPave USA Corp. PermaPave USA Corp.	Gibraltar Partners, Inc. Gibraltar Partners, Inc.	\$51,000 \$102,000	10.00%	PermaPave pavers	\$102,000											
4/12/2010	1 Tomissory Note	Termar ave cort corp.	Gibraltar Partners, Inc.	ψ10 <u>2</u> ,000	10.00%		\$51,000											
4/30/2010	Use of Funds Agreement	PermaPave USA Corp.	Gibraltar Partners, Inc.	\$510,000		purchase of 30 containers of PermaPave pavers	\$510,000											
5/28/2010	Promissory Note	PermaPave USA Corp.	Gibraltar Partners, Inc.	\$170,000	10.00%		\$170,000											
6/11/2010 7/1/2010	Promissory Note Promissory Note	PermaPave USA Corp. PermaPave USA Corp.	Gibraltar Partners, Inc. Gibraltar Partners, Inc.	\$170,000 \$200,000	10.00% 10.00%		\$170,000 \$200,000											
7/1/2010	Promissory Note	PermaPave USA Corp.	Gibraltar Partners, Inc.	\$200,000	10.00%		\$200,000	(\$294,000)										
10/24/2007	Promissory Note	PermaPave Industries, LLC	Gina Noblett	\$50,000	96% 8% per month		\$50,000	(\$18,000)	2/27/2009	\$90,500	\$50,000	1% monthly	1/15/2011					
10/24/2007	1 Tollissory Note	r eimar ave muusmes, EEC	Gilla Nobiett	φ30,000	90 /0 0 /0 per monur		\$30,000	(\$10,000)	2/2//2009	\$50,500	\$30,000	1 /0 IIIOIItilly	1/13/2011					
10/28/2009	Use of Funds Agreement	PermaPave USA Corp.	Giorgio Peikidis Giorgio Peikidis	\$85,000		purchase of 5 containers of PermaPave pavers	\$85,000 \$195,000	(\$32,000)										
0/44/0000	December 1	B B I . I	01 0 1	***	24% (6% Per 3 Months	,	***											
2/11/2008	Promissory Note	PermaPave Industries, LLC PermaPave Distributions,	Gioria C. Lopez	\$29,000	94% (23.5% Per	)	\$29,000	(\$7,000)										
8/13/2008	Promissory Note	Inc.	Grace Nuccio Grace Nuccio	\$42,500	Quarter)		\$42,500 \$25,500	(600,000)										
12/5/2007	not produced but referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Green Depot (Marjam Supply Co.)	\$204,000	8% per annum		\$25,500 \$204,000	(\$96,000)										
	not produced but referenced in accountant records &	not produced but referenced in accountant																
2/8/2008 3/26/2009	bank statements Promissory Note	records & bank statements PermaPave USA Corp.	Green Depot (Marjam Supply Co.) Greg Tindall	\$340,000 \$149,985			\$340,000 \$149,985	(\$382,500)								-		
			Greg Tindall	,			\$124,985	(\$241,000)										
6/19/2007	Promissory Note	PermaPave Industries, LLC	J & T Custom Copper (aka J&T	\$50,000			\$50,000											
9/21/2007	Promissory Note	PermaPave Industries, LLC	Inc.) J & T Custom Copper (aka J&T	\$51,000	20% per annum		\$51,000									-		
1/14/2008	Promissory Note	PermaPave Industries, LLC	Inc.)	\$50,000	20% per annum		\$50,000		3/18/2009	\$461,000	\$250,000	1% monthly	1/15/2011	6/29/2009	941,500			
5/11/2009	Promissory Note	PermaPave USA Corp.	J & T Custom Copper (aka J&T Inc.)	\$102,000	10% 94% (23.5% Per		\$51,000	(\$48,000)										
2/23/2009	Promissory Note	PermaPave Industries, LLC	J Frame Plumbing & Heating	\$34,000	Quarter)		\$34,000											
12/3/2009	Promissory Note	PermaPave USA Corp.	J Frame Plumbing & Heating	\$17,000	10.00% 96%16% per 2		\$17,000	(\$20,250)										
2/13/2008	Promissory Note		J. Anthony Copper Works Inc.	\$50,000	months		\$50,000		3/18/2009	\$185,000	\$100,000	1% monthly	1/15/2011	6/29/2009	377,500			
5/12/2009	Promissory Note	PermaPave USA Corp.	J. Anthony Copper Works Inc.	\$47,000	10%		\$47,000	(\$20,000)										
1/8/2010	Use of Funds Agreement	PermaPave USA Corp.	Jack Gold	\$17,000		purchase of 1 container of PermaPave pavers	\$17,000									12/10/2010	0 120,000	\$96,00

		PermaPave Entities Promissory Notes and Use of Funds Agreements PSI Convertible Debentures													sion to PSI ares	Interlink	Shares D	Delivered	
Issue	Title of												Issue	Number of PSI	Issue	Shares of IUSN commo	Value a	t	
Date	Instrument	Name of Issuer	Name of Investor Am	ount	(Annual)	Purpose	d	Paid	Date2	Face	Principal	Rate	Date	Date3	Shares	Date4	n stock	Delivery	<u>v</u> (
4/9/2010	Use of Funds Agreement	PermaPave USA Corp.	Jack Gold	665,000		purchase of 7 containers of PermaPave pavers (adding error - may be a typo)	\$65,000												
						purchase of 3													-
4/20/2010	Use of Funds Agreement	PermaPave USA Corp.	Jack Gold	51,000		containers of PermaPave pavers	\$51,000	(\$24,650)	)									ļ	
3/26/2008	Promissory Note	PermaPave Industries, LLC	James King	24,000	10% per annum		\$24,000	(\$4,000)	2/28/2009	\$47,000	\$24,000	1% monthly	1/15/2011	6/26/2009	70,500			ļ	] ;
1/14/2008	Promissory Note	PermaPave Industries, LLC	Jason Damiano :	50,000	96% (8% Per Month)		\$50,000											<b></b>	]
1/24/2008	Promissory Note	PermaPave Industries, LLC	Jason Damiano	50,000	96% (8% Per Month) 96% (16% Per 2		\$50,000	(\$17,500)	-	-	-	-	-						1
1/4/2008	Promissory Note	PermaPave Industries, LLC	Jim Schimmenti	50,000	Months) 96% (16% Per 2		\$50,000		1/31/2009	\$177,500	\$100,000	1% monthly	1/15/2011	6/26/2009	266,250	10/18/2010	3,017	\$3,454	4
6/6/2008	Promissory Note	PermaPave Industries, LLC	Jim Schimmenti S	50,000	Months)		\$50,000 \$25,000												
			Jim Schimmenti Jim Schimmenti				\$25,000 \$25,000 \$8,000	(\$11,000)											} ?
3/1/2008	Promissory Note	PermaPave Industries, LLC		325,000	96%16% per 2 months		\$25,000	(ψ11,000)	1/31/2009	\$87,550	\$50,000	1% monthly	1/15/2011						۱ ا
4/3/2008	Promissory Note	PermaPave Industries, LLC		25,000	96%16% per 2 months		\$25,000	(\$4,000)	110112000	ψοι,σου	φου,σου	170 1110114119	1710/2011						18
3/28/2008	Promissory Note	PermaPave Industries, LLC	John (aka Jiannis) & Trisha	200,000	100%50% per 6 months		\$200,000	(\$70,000)	3/19/2009	\$270,000	\$200,000	1% monthly	1/15/2011						1
4/10/2008	Promissory Note	PermaPave Industries, LLC		310,000	60%10% per 2 months		\$10,000	(4:0,000	1/28/2009	\$16,400		1% monthly	1/15/2011	6/26/2009	24,600	10/12/2010	3,356	\$2,55	1
8/8/2007	Promissory Note	PermaPave Industries, LLC		50,000	96% (16% Per 2 Months)		\$50,000	(\$24,500)	1/28/2009	\$82,000		1% monthly	1/15/2011		_ ,,		2,222		
4/6/2007	Promissory Note	PermaPave Industries, LLC		50,000	96%16% per 2 months		\$50,000	(42.,1000)	1/1/2009	\$130,000		1% monthly	1/15/2011	6/29/2009	246,000	10/18/2010	11,375	\$13,024	4
9/18/2007	Promissory Note	PermaPave Industries, LLC		25,000	96%16% per 2 months		\$25,000												4
1/7/2008	Promissory Note	PermaPave Industries, LLC	John Minutillo	25,000	96%16% per 2 months		\$21,000	(\$70,000)											1 '
11/6/2007	Promissory Note	PermaPave Industries, LLC	John Seery	50,000	96% 8% per month		\$50,000		undated	\$182,000	\$100,000			6/26/2009	273,000	10/18/2010	29,594	\$33,885	5
5/9/2008	Promissory Note	PermaPave Industries, LLC	John Seery	50,000	100%50% per 6 months		\$50,000												5
			John Seery				\$8,000	(\$19,000)	)										- !
10/5/2007	Promissory Note	PermaPave Industries, LLC	John Tortorella & Pnina Anza \$	50,000	7%		\$150,000												į
10/15/2007	Promissory Note	PermaPave Industries, LLC	John Tortorella & Pnina Anza	85,000	7%		\$85,000 \$25,000												
			John Tortorella & Pnina Anza		8% (with option to		\$125,000	(\$525,000)	)										1
4/20/2007	Promissory Note	PermaPave Industries, LLC	John Tutunjian	10,000	in company) 8% (with option to		\$10,000	(\$17,000)	)										╣.
4/20/2007	Promissory Note	PermaPave Industries, LLC	John Tutunjian	10,000	in company)  8% (with option to														-
4/20/2007	Promissory Note	PermaPave Industries, LLC	John Tutunjian	25,000	convert to 1.5% equity in company)														J 0
4/12/2007	Promissory Note	PermaPave Industries, LLC	Jon McMahon S	50,000	10% per annum		\$50,000 \$240,000	(\$116,567)											
9/24/2007	Promissory Note	PermaPave Industries, LLC		550,000	96% (16% Per 2 Months)		\$240,000	(\$116,567)	1/26/2009	\$104,000	\$50,000	1% monthly	1/15/2011	6/25/2009	156,000	11/10/2010	13.096	\$9,429	,
3/29/2007	not produced	not produced		50,000	96%16% per 2 months		\$50,000	(ψ10,000)	1/23/2009	\$164,000		1% monthly	1/15/2011	4/23/2010	246.000	11/10/2010	13,080	φσ,423	9
4/2/2007	Promissory Note	PermaPave Industries, LLC		50,000	96%16% per 2 months		\$50,000	(\$84,000)	./20/2009	ψ10-1,000	ψ100,000	. 70 monuny	./10/2011	4,20,2010	240,000				1
12/1/2007	Promissory Note	PermaPave Industries, LLC		50,000			\$50,000	(\$41,550)	3/18/2009	\$152,000	\$80.000	1% monthly	1/15/2011	6/26/2009	228,000				1
	not produced but referenced in	not produced but		,500	(2.2.7 6. 110.101)		200,000	(\$11,000)	,	1.02,000	200,000			5.20,2000					1
12/1/2007	accountant records & bank statements		Joseph J. Russo	25,000	96% (8% Per Month)		\$25,000		1/29/2009	\$88,750	\$50,000	1% monthly	1/15/2011					ĺ	

		PermaPave E	Entities Promissory Notes	and Use of	f Funds Agreeme	nts				PSI Conv	vertible De	bentures			sion to PSI hares	Interlin	ık Shares I	Delivered
							Amount								Number		Shares of IUSN	
Issue	Title of			Face	Interest Rate		Deposite		Issue			Interest		Issue	of PSI	Issue	commo	Value at
Date	Instrument not produced but	Name of Issuer	Name of Investor	Amount	(Annual)	Purpose	d	Paid	Date2	Face	Principal	Rate	Date	Date3	Shares	Date4	n stock	Delivery
	referenced in	not produced but																
	accountant records &	referenced in accountant			96% (16% Per 2													
3/1/2008	bank statements	records & bank statements	Joseph J. Russo	\$25,000	Months)		\$25,000	(\$12,000)										
9/2/2008	Promissory Note	PermaPave Industries, LLC	Joseph LaBianca	\$51,000	23.50%		\$51,000	(\$75,000)										
11/17/2007	Promissory Note	PermaPave Industries, LLC	Joseph M. Busse	\$50,000	96% (8% Per Month)		\$50,000											
11/1//2007	FIGHISSORY NOTE	reillarave illuusilles, LLC	Joseph W. Russo	\$30,000	90% (6% Fel Wollul)		\$50,000											
12/1/2007	Promissory Note	PermaPave Industries, LLC		\$25,000	96% (8% Per Month)		\$25,000											
			Joseph M. Russo				\$25,000											
4/1/2008	Promissory Note	PermaPave Industries, LLC	Joseph M. Russo	\$25,000	10.00%		\$25,000	(\$12,000)	1/21/2009	\$133,500	\$75,000	1% monthly	1/15/2011	6/25/200	9 200,250			
	not produced but	not produced but																
	referenced in accountant records	referenced in accountant records	Joseph Roselli				\$34,000	(\$50,000)										
	not produced but	not produced but					40.,000	(422,222)										
6/24/2008	referenced in accountant records	referenced in accountant records	Joshua Waters	\$34,000	80% (20% Per Quarter)		\$34,000											
	not produced but															1		
	referenced in accountant records &	not produced but referenced in accountant																
	bank statements	records & bank statements	Joshua Waters				\$43,000	(\$78,300)										
8/22/2007	Promissory Note	PermaPave Industries, LLC	Kevin Hee	\$50,000	96% (16% Per 2 Months)		\$50,000	(\$16,000)	1/30/2009	\$82,000	\$50,000	1% monthly	1/15/2011	6/26/200	9 123,000			
0/22/2007	Fromissory Note	r eimar ave industries, LLC	Keviii Oss	\$30,000	WOTH 15)		φ30,000	(\$10,000)	1/30/2009	\$02,000	ψ50,000	1 /0 IIIOIIIIIIy	1/13/2011	0/20/200		<del>                                     </del>		
10/19/2007	Promissory Note	PermaPave Industries, LLC	Kostantinos Paliogiannis	\$100,000	75.00%		\$100,000		2/27/2009	\$940,000	\$600,000	1% monthly	1/15/2011	6/29/200	9 1,410,000			
4/1/2008	Promissory Note	PermaPave Industries, LLC	Kostantinos Paliogiannis	\$500,000	50.00%		\$500,000											
7/20/2009	Promissory Note	PermaPave USA Corp.		\$25,000			\$25,000											
8/7/2007	Promissory Note	PermaPave Industries, LLC	Long Miller	\$100,000	72%6% per month		\$100,000	(\$72,000)	1/1/2009	\$160,000	\$100,000	1% monthly	1/15/2011					
6/1/2007	not produced but	reillarave illuusilles, LLC	Laria iviillei	\$100,000	72%6% per month		\$100,000	(\$72,000)	1/1/2009	\$100,000	\$100,000	1 % IIIOIIIIIIy	1/13/2011			<del>                                     </del>		
	referenced in	not produced but																
9/14/2007	accountant records & bank statements	referenced in accountant records & bank statements	Larry Jacobs	\$25,000	8% per annum		\$25,000	(\$4,650)	2/25/2009	\$41,000	\$25,000	1% monthly	1/15/2011					
5/14/2007	not produced but	records & bank statements	Early bacobs	Ψ20,000	070 per armam		Ψ20,000	(ψ4,000)	2/20/2000	ψ+1,000	Ψ20,000	170 monthly	1710/2011					
	referenced in	not produced but			000/ (400/ D 0													
3/5/2008	accountant records & bank statements	referenced in accountant records & bank statements	Lauren Snyder	\$50,000	96% (16% Per 2 Months)		\$50,000	(\$43,600)										
0.0.200	not produced but			700,000			400,000	(4:0,000)								1		
	referenced in	not produced but			200% (100% Per 6													
4/8/2008	accountant records & bank statements	referenced in accountant records & bank statements	Learning Through Travel	\$30,000			\$30,000		2/27/2009	\$57,000	\$30,000	1% monthly	1/15/2011	6/29/200	9 85,500			
			<u> </u>	, ,			,,.			, , , , , , , , , , , , , , , , , , , ,	,,							
					40% (10% per quarter) plus 0.5% of all	"Maker will use the Principal Amount												
					outstanding shares of													
6/29/2010	Promissory Note*	PermaPave USA Corp.	Leonard Moskowitz	\$300,000	acquired entity 282% (23.5% Per	a public entity"	\$102,000	(\$40,000)										
8/11/2008	Promissory Note	PermaPave Industries, LLC	Leslie & Phillip Schrager	\$8,500			\$8,500	(\$4,000)										
																ĺ		
						"PermaPave												
						requires funding												
						for the purchase and transport of												
						the Black Pavers"												
						and "PIKE has												
						agreed to fund the purchase and												
						transport fo the												
7/10/2009	Agreement	PermaPave USA Corp.		\$255,000		Black Pavers"	\$255,000											
7/31/2009	Promissory Note	PermaPave USA Corp.	Lyle Pike Lyle Pike	\$50,000	10.00%		\$50,000 \$50,000								+	-		
			Lyle Pike				\$33,000											
			Lyle Pike		120%20% per 2		\$1,200,000	(\$169,000)								-		
3/15/2007	Promissory Note	PermaPave Industries, LLC	Marc Bogen	\$100,000	months		\$100,000		2/27/2009	\$299,000	\$166,000	1% monthly	1/15/2011	6/2/200	9 448,500			
7/23/2007	Promissory Note	PermaPave Industries, LLC	Marc Rogen	\$16,668	120%20% per 2 months		\$16,668											
112312001	r romissory note		-	\$10,008	120%20% per 2										+			
10/23/2007	Promissory Note	PermaPave Industries, LLC	Marc Bogen	\$25,000	months		\$25,000	(\$134,658)								-		
12/1/2007	Promissory Note	PermaPave Industries, LLC	Marc Russo	\$25,000	96% 8% per month		\$25,000		1/28/2009	\$86,000	\$50,000	1% monthly	1/15/2011	6/25/200	9 129,000	<u> </u>		

	PermaPave Entities Promissory Notes and Use of Funds Agreements PSI Convertible Debentures														sion to PSI ares	Interlini	k Shares I	Delivered
Issue	Title of	ument Name of Issuer Name of Investor Amount (Annual) Purpose . d Paid Date2 Face Principal Rate											Maturity		Number of PSI	Issue	Shares of IUSN commo	Value at
Date	Instrument	Name of Issuer	Name of Investor	Amount	(Annual) 96% 16% per 2	Purpose	d	Paid	Date2	Face	Principal	Rate	Date	Date3	Shares	Date4	n stock	Delivery
3/1/2008	Promissory Note	PermaPave Industries, LLC	Marc Russo	\$25,000	months		\$25,000	(\$8,000)										
11/20/2007	Promissory Note	PermaPave Industries, LLC	Mark Santoro	\$50,000	\$4.300 Per Month		\$50,000	(\$30,000)	1/31/2009	\$82.000	\$50,000	1% monthly	1/15/2011	6/26/2009	123,000			
	Promissory Note				96%16% per 2		, , , , , , ,	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,			0/20/2003	123,000			
4/5/2007	Promissory Note	PermaPave Industries, LLC		\$50,000	months		\$45,000 \$62,500		1/1/2009	\$82,000	\$50,000	1% monthly	1/15/2011					
			Michael Brown Michael Brown				\$62,500											
			Michael Brown				\$100,000	(\$250,000)										
10/8/2008	Use of Funds Agreement	PermaPave Industries, LLC	Michael Dreilinger	\$34,000	50% of profits	purchase of 2 containers	\$34,000	(\$42,000)										, !
	Ü		Ĭ		114%19% every 2													
10/1/2007	Promissory Note	PermaPave Industries, LLC	Michael Minutillo	\$100,000	months		\$79,500	(\$138,000)	1/29/2009	\$200,000	\$150,000	1% monthly	1/15/2011	6/26/2009	300,000			
12/6/2007	Promissory Note	PermaPave Industries, LLC	Michael Dadies		"one half of the profits generated from containers purchased usingfunds"		\$51,000									10/7/2010	300.000	\$240,000
11/5/2007	Promissory Note	PermaPave Industries, LLC PermaPave USA Corp.	Michael Parker	\$5,000	usingiunas 10%		\$5,000									10/7/2010	300,000	\$240,000
12/3/2009	Promissory Note		Michael Parker	\$30,000	10%		\$30,000											
3/27/2008	Promissory Note	PermaPave Industries, LLC	Michelle Fortunato (payments through Italo-American Federal Credit Union) Michelle Fortunato (payments	\$17,000	120% (30% Per Quarter)													
6/25/2008	Promissory Note	PermaPave Industries, LLC	through Italo-American Federal	\$17,000	120% (30% Per Quarter)		\$17,000											
9/17/2008	referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Michelle Fortunato (payments through Italo-American Federal Credit Union)	\$17,000	120% (30% Per Quarter)		\$17,000											
9/26/2008	not produced but referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Michelle Fortunato (payments through Italo-American Federal Credit Union)	\$17,000	94% (23.5% Per Quarter)		\$17,000											
	not produced but referenced in accountant records &	not produced but referenced in accountant	Michelle Fortunato (payments through Italo-American Federal		120% (30% Per													
10/15/2008	not produced but referenced in accountant records &	not produced but referenced in accountant	Michelle Fortunato (payments through Italo-American Federal	\$17,000	Quarter) 120% (30% Per		\$17,000											
12/10/2008	bank statements not produced but referenced in	records & bank statements not produced but	Credit Union) Michelle Fortunato (payments	\$17,000	Quarter)		\$17,000											
12/26/2008	accountant records & bank statements	referenced in accountant records & bank statements	Michelle Fortunato (payments	\$17,000	120% (30% Per Quarter)		\$17,000											
1/15/2009	Promissory Note	PermaPave Industries, LLC	Michelle Fortunato (payments	\$17,000	120% (30% Per Quarter)		\$17,000											
1/16/2009	Promissory Note	PermaPave USA Corp.	through Italo-American Federal Credit Union)	\$34,000	10.00%		\$34,000											, !
3/31/2009	Promissory Note	PermaPave USA Corp.	Michelle Fortunato (payments through Italo-American Federal Credit Union)	\$34,000	10.00%		\$34,000											
4/27/2009	Promissory Note	PermaPave USA Corp.	Michelle Fortunato (payments through Italo-American Federal Credit Union)	\$34,000	10.00%		\$17,000											
	not produced but referenced in accountant records &	not produced but referenced in accountant	,		94% (23.5% Per													
9/26/2008	bank statements not produced but referenced in accountant records &	not produced but referenced in accountant	Mike Tulino	\$17,000	Quarter) 94% (23.5% Per		\$9,000	(\$8,000)										
12/26/2008	bank statements	records & bank statements	Mike Tulino	\$17,000	Quarter)													
7/15/2008	Use of Funds Agreement	PermaPave Industries, LLC	Monica Newton	\$255,000		purchase of 15 containers of PermaPave pavers	s \$255,000											
7/27/2008	Use of Funds Agreement	PermaPave Industries, LLC	Monica Newton	\$255,000		purchase of 15 containers of PermaPave pavers	\$255,000											

		D D		I I I	Francis Assessment	.6.				DCI C	tible Bu	la a sa fa compara			sion to PSI	lust a ultima	l. Chave	Dalis sound
		PermaPave I	Entities Promissory Notes	and Use of	Funds Agreemer	าเร				PSI Con	vertible De	bentures		SI	nares	Interlin	k Shares I	Jelivered
							Amount								Number		Shares of IUSN	
Issue	Title of			Face	Interest Rate		Deposite	Amount	Issue			Interest	Maturity	Issue	of PSI	Issue	commo	Value at
Date	Instrument	Name of Issuer	Name of Investor	Amount	(Annual)	Purpose	. d	Paid	Date2	Face	Principal	Rate	Date	Date3	Shares	Date4	n stock	Delivery
						purchase of 5.5												
8/23/2008	Use of Funds Agreement	PermaPave Industries, LLC	Monica Newton	\$94,000		containers of PermaPave pavers	\$94,000	(\$146,800)										
				\$50,000	96%16% per 2	r omar are parere	\$62,500	(\$1.0,000)										
5/2/2007	Promissory Note	PermaPave Industries, LLC	Nicholas Builders, Inc	\$50,000	months		\$02,500											
	Use of Funds					purchase of 2 containers of												
7/17/2008	Agreement not produced but	PermaPave Industries, LLC	Nicoleta Faranda	\$34,000		PermaPave pavers	\$34,000	(\$16,000)										
	referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Ostad Urology Group				\$34,000	(\$42,000)										
			Total Crossy Cross		"ongoing royalty of 50%		40.,000	(+ :=,=:=)										
	B				of gross profit for every													
	Promissory Note and Loan and Security				square foot of product produced by all of	PermaPave												
4/27/2009	Agreement	PermaPave USA Corp.	Palladium Management Corp.	\$1,400,000	Borrower's Factories"	Product"	\$672,490											
					"ongoing royalty of 50% of gross profit for every square foot of product													
4/27/2009	Loan and Security Agreement	PermaPave USA Corp.	Palladium Management Corp.	\$837,500	produced by all of Borrower's Factories"	PermaPave Product"	\$837,490											
4/24/2007	Promissory Note	PermaPave Industries, LLC	Pasquale Colonna, Jr.	\$50,000	0%		\$50,000									10/25/2010	16,741	\$14,565
6/7/2007	Promissory Note	PermaPave Industries, LLC	Pasquale Colonna, Jr.	\$50,000	0%		\$42,000											
4/15/2008	Promissory Note	PermaPave Industries, LLC	Pasquale Colonna, Jr.	\$25,000	0% 96%16% per 2		\$25,000	(\$66,500)	1/1/2009	\$189,000	\$125,000	1% monthly	1/15/2011	6/26/2009	283,500			
3/5/2008	Promissory Note	PermaPave Industries, LLC	Perry Catalanotto	\$25,000	months		\$25,000		1/30/2009	\$138,000	\$75,000	1% monthly	1/15/2011	6/26/2009	207,000	10/18/2010	47,000	\$53,815
4/14/2008	Promissory Note	PermaPave Industries, LLC	Perry Catalanotto	\$50,000	96%16% per 2 months		\$50,000											
7/3/2009 7/14/2009	Promissory Note Promissory Note	PermaPave USA Corp. PermaPave USA Corp.	Perry Catalanotto	\$30,000 \$30,000	10% 10%		\$30,000											
771472009	FIGHISSOLY NOTE	reiliarave OSA Corp.	Pete Mercurio	\$30,000	10%		\$20,000											
			Pete Mercurio				\$12,500											
9/1/2007	Promissory Note	PermaPave Industries, LLC	Pete Mercurio	\$100,000			\$33,000	(\$80,750)	1/29/2009	\$242,500	\$162,500	1% monthly	1/15/2011	1/26/2009	363,750			
8/22/2007	Promissory Note	PermaPave Industries, LLC	Peters and Buonauro Landscaping	\$15,000	400% (100% Per 3 Months)		\$7,000							6/30/2009	292,500	11/15/2010	90,067	\$72,054
4/25/2008	Promissory Note	PermaPave Industries, LLC	Peters and Buonauro Landscaping	\$150,000	80.00%		\$150,000	(\$90,998)	3/10/2009	\$195,000	\$165,000	1% monthly	1/15/2011					
9/30/2008	Promissory Note	PermaPave Industries, LLC	Phillip Schrager, DDS	\$17,000	23.50%		\$17,000	(\$5,000)										
						purchase of 1												
0/20/2022	Dramine N-4	PormoPovo Indication 11 0	Phillip Cohroger DDC	647.000		container of												
9/30/2008	Promissory Note	PermaPave Industries, LLC		\$17,000	96%16% per 2	PermaPave pavers												
3/5/2008	Promissory Note	PermaPave Industries, LLC	,	\$25,000	96%16% per 2		\$25,000		1/15/2009	\$92,750				6/26/2009	139,125	10/18/2010	15,934	\$18,244
4/15/2008	Promissory Note	PermaPave Industries, LLC	Raymond Marconi	\$25,000	months 96% (16% Per 2		\$25,000		1/1/2009	\$92,750	\$50,000	1% monthly	1/15/2011			-		
10/22/2007	Promissory Note	PermaPave Industries, LLC	Richard & Barbara Velotti	\$50,000	Months)		\$50,000	(\$16,000)	1/31/2009	\$82,000	\$50,000	1% monthly	1/15/2011	6/25/2009	123,000			
4/24/2007	Promissory Note	PermaPave Industries, LLC	Richard Hendel (Coventry Woods or Joseph A. Hendel Pension Plan)	\$100,000	16% (50 percent)/annum		\$100,000		1/30/2009	\$195,000	\$130,000	1% monthly	1/15/2011					
10/16/2007	Promissory Note	PermaPave Industries, LLC	Richard Hendel (Coventry Woods or Joseph A. Hendel Pension Plan)	\$60,000	50% (Sixteen Percent)		\$60,000		1/30/2009	\$90,000	\$60,000	1% monthly	1/15/2011					
1/31/2008	Promissory Note	PermaPave Industries, LLC	Richard Hendel (Coventry Woods or Joseph A. Hendel Pension Plan)	\$30,000	16% (50 percent)/annum		\$30,000											
2/27/2008	Promissory Note	PermaPave Industries, LLC	Richard Hendel (Coventry Woods or Joseph A. Hendel Pension Plan)	\$90,000	50.00%		\$90,000	(\$90,100)	1/30/2009	\$122,000	\$90,000	1% monthly	1/15/2011					
2/6/2008	Promissory Note	PermaPave Industries, LLC	Robert & Gwen Harvill	\$340,000			\$340,000	(\$7,500)										<u> </u>
8/15/2008	Promissory Note	PermaPave Distributions, Inc.	Robert Krebs	\$93,500	94% (23.5% Per Quarter)		\$93,500	(\$81,900)										
J J. 2000				200,000		1	200,000	(+01,000)	·		l	1	1		1			

		PermaPave I	Entities Promissory Notes	and Use of I	- -unds Agreeme	ents				PSI Conve	ertible De	bentures			ion to PSI ares	Interlin	k Shares I	Delivered	
Issue	Title of			Face	Interest Rate		Amount	Amount	Issue			Interest	Maturity	Issue	Number of PSI	Issue	Shares of IUSN	Value a	
Date	Instrument	Name of Issuer	Name of Investor	Amount	(Annual)	Purpose	d peposite	Amount Paid	Date2	Face	Principal		Date	Date3	Shares	Date4	commo n stock	Delivery	
								T did						Datoo	Onaroo	Dato	II OLOGIK	Donvor	У
4/19/2007	Promissory Note	PermaPave Industries, LLC	Robert Montalbano	\$25,000 4	8%8% per 2 month	IS .	\$25,000		1/30/2009	\$57,666	\$41,666	1% monthly	1/15/2011						1
7/23/2007	Promissory Note	PermaPave Industries, LLC	Robert Montalbano	\$16,666 4	8%8% per 2 month	ıs	\$16,666	(\$31,998)											_
12/26/2008	Promissory Note	PermaPave Industries, LLC	Robert Napolitano	\$17,000	94% (23.5% Per Quarter)		\$17,000	(\$4,000)										I	
44/0/0007		B	D. L. ( 0) (	0004.000	100/		2004.000		0/40/0000	\$550,000	****	1% monthly	1/15/2011	6/29/2009	4.075.000			0475 47	6
11/9/2007	Promissory Note	PermaPave Industries, LLC	Robert Strecker	\$204,000	10% per annum		\$204,000		3/18/2009	\$550,000	\$306,000	1% montnly	1/15/2011	6/29/2009	1,075,000	10/25/2010	201,696	\$175,476	
1/3/2008	Promissory Note	PermaPave Industries, LLC		\$102,000 \$153,000	10% per annum		\$102,000 \$153,000	(\$20,000)											4 5
5/5/2009	Promissory Note	PermaPave USA Corp.	Robert Strecker	\$153,000	10%		\$153,000												
8/28/2007	Promissory Note	PermaPave Industries, LLC	Ronald Cafone	\$50,000	70%17.5 per qtr														4
1/29/2008	Promissory Note	PermaPave Industries, LLC	Ronald Cafone	\$30,000	80%20% per qtr		\$30,000	(\$65,000)										l	
12/29/2009	Promissory Note	PermaPave USA Corp.	Russell Barnes	\$339,982	10.00%		\$339,982	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \											1
2/18/2009	Promissory Note	PermaPave USA Corp.	Ryan Negrin	\$136,000	10.00%		\$136,000	(\$20,000)						6/27/2009	613,200				- 1
6/28/2007	Promissory Note	PermaPave Industries, LLC	Salvatore Lombardo Inc.	\$100,000	16% per annum		\$100,000	(\$79,000)	1/31/2009	\$164,000	\$100,000	1% monthly	1/15/2011						_
6/25/2008	Promissory Note	PermaPave Industries 11 C	Salvatore/Joseph Strocchia	\$17,000	94% (23.5% Per Quarter)													ı	
					94% (23.5% Per														1 '
12/30/2008	Promissory Note not produced but	PermaPave Industries, LLC	Salvatore/Joseph Strocchia	\$51,000	Quarter)														- 1
	referenced in	not produced but																ı	
	accountant records &	referenced in accountant	Caluatara (Iaasah Otasaahia				624.000	(007,000)										ı	
	bank statements Use of Funds	records & bank statements	Salvatore/Joseph Strocchia				\$34,000	(\$67,000)											
9/4/2008	Agreement	PermaPave Industries, LLC	Samuel Giacomo	\$17,000			\$17,000	(\$8,000)											_
	not produced but referenced in	not produced but																ı	
	accountant records &	referenced in accountant			120% (30% Per													l	
11/24/2008	bank statements not produced but	records & bank statements	Saviano Development	\$17,000	Quarter)		\$17,000												-1:
	referenced in	not produced but																ı	
40/0/0000	accountant records &	referenced in accountant	Ou to a Daniel and	0.17.000	120% (30% Per		047.000											l	1
12/2/2008	bank statements not produced but	records & bank statements	Saviano Development	\$17,000	Quarter)		\$17,000												┨ `
	referenced in	not produced but			1000/ (000/ D.													ı	1 _
1/15/2009	accountant records & bank statements	referenced in accountant records & bank statements	Saviano Development	\$17.000	120% (30% Per Quarter)													l	
2/2/2009	Promissory Note	PermaPave USA Corp.		\$7,000	10.00%		\$7,000	(\$28,169)											-
4/10/2008	Promissory Note	PermaPave Industries, LLC	Sergio DiClemente	\$90,000	60%10% per 2 months		\$90,000		1/28/2009	\$154,000	\$90,000	1% monthly	1/15/2011	6/29/2009	231,000	10/12/2010	30,206	\$22,95	7
17 10/2000	not produced but		oorgio Brotomonio	ψου,υσυ	monaio		\$00,000		1120/2000	ψ101,000	ψου,σου	170 111011011		0/20/2000	201,000	10/12/2010	00,200	, <del>, , , , , , , , , , , , , , , , , , </del>	
	referenced in accountant records &	not produced but referenced in accountant																I	
	bank statements	records & bank statements	Sergio DiClemente				\$7,000											ı	
	not produced but	and another and but																	1
	referenced in accountant records &	not produced but referenced in accountant			94% (23.5% Per													li .	li
7/28/2008	bank statements		Severino & Carol Ann Napolitano	\$17,000	Quarter)		\$17,000												լ '
	not produced but referenced in	not produced but																li .	.
	accountant records &	referenced in accountant			94% (23.5% Per													li .	
9/26/2008	bank statements not produced but	records & bank statements	Severino & Carol Ann Napolitano	\$17,000	Quarter)		\$17,000	(\$38,000)								-			_ (
	referenced in	not produced but																li .	1 '
10/28/2008	accountant records & bank statements	referenced in accountant	Severino & Carol Ann Napolitano	\$17,000	94% (23.5% Per Quarter)													li	
10/20/2008	not produced but	records a parit statements	OCTOTITO & Carol Attit Napolitatio	φ17,000	Qualter)														-
	referenced in	not produced but			94% (23.5% Per													li	
12/26/2008	accountant records & bank statements	referenced in accountant records & bank statements	Severino & Carol Ann Napolitano	\$17,000	94% (23.5% Per Quarter)													li .	١.
	not produced but			. ,	,														١.
	referenced in accountant records &	not produced but referenced in accountant			94% (23.5% Per													li .	1
1/28/2009	bank statements		Severino & Carol Ann Napolitano	\$17,000	Quarter)														
						purchase of 1													
	Use of Funds					container of												li	
undated	Agreement	PermaPave Industries, LLC	Stephanie Gould	\$17,000		PermaPave pavers	\$21,500	(\$42,300)						<u> </u>		1			┙

PermaPave Entities Promissory Notes and Use of Funds Agreements									PSI Convertible Debentures						ion to PSI ares	Interlink Shares Delivered			
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose	Amount Deposite	Amount Paid	Issue Date2				Issue Date3	Number of PSI Shares	Shares of IUSN Issue commo Date4 n stock		Value at Delivery		
	Use of Funds				(	purchase of 6 containers of PermaPave pavers (addendum allowed for additional interest payments and													
2/27/2009 4/30/2007	Agreement Promissory Note	PermaPave USA Corp.  PermaPave Industries, LLC		\$102,000 \$25,000	96%16% per 2	stock options)	\$102,000 \$25,000	(\$56,000)	1/26/2009	\$73,000	\$50,000 1%	monthly 1/1	5/2011	9/2/2009	123,000				
9/4/2007	Promissory Note	PermaPave Industries, LLC		\$25,000	96%16% per 2		\$25,000	(\$60,000)		7.0,000	733,333			0.2.200					
2/12/2008	Promissory Note	PermaPave Industries, LLC	Steven Dubner	\$85,000	12% per annum		\$85,000							6/27/2009	310,250	10/12/2010	80,000	\$60,800	
10/8/2008	Use of Funds Agreement	PermaPave Industries, LLC	Susan & Douglas Dreilinger	\$34,000	50% of profits	purchase of 2 containers of PermaPave pavers	\$34,000	(\$58,000)											
1/22/2009	Use of Funds Agreement		Susan & Douglas Dreilinger	\$34,000		purchase of 2 containers of PermaPave pavers													
11/15/2007	Promissory Note	PermaPave Industries, LLC		\$50,000			\$50,000	(\$20,000)	1/29/2009	\$182,000	\$100,000 1%	monthly 1/1	5/2011	6/25/2009	273,000	10/25/2010	125,000	\$108,750	
4/17/2008 10/30/2007	Promissory Note Promissory Note	PermaPave Industries, LLC PermaPave Industries, LLC		\$50,000 \$17.000	0.00% 200%100% per 6 months		\$50,000 \$17,000	(\$20,000) (\$120,500)	1/29/2009	\$116,000	\$100,000 1%	monthly 1/1	5/2011	6/25/2009	247,500				
12/1/2007	Promissory Note	PermaPave Industries, LLC		\$50,000	200%100% per 6		\$50,000	(\$120,000)	1723/2003	ψ110,000	\$100,000 170	inonany 171	0/2011	0/20/2003	247,000				
3/27/2008	Promissory Note	PermaPave Industries, LLC		\$17,000	30% per annum			(\$22,000)											
5/8/2008	Promissory Note	PermaPave Industries, LLC	Tina Licata Triton Mezzanine Fund (Michael	\$51,000	80% (20% Per Quarter)	)		(\$40,800)											
12/8/2008	Use of Funds Agreement	PermaPave Industries, LLC	Gogliucci)  Triton Mezzanine Fund (Michael	\$17,000		purchase of 1 container of PermaPave pavers	\$17,000 \$17,000	(\$21,000)											
	not produced but referenced in accountant records & bank statements not produced but	not produced but referenced in accountant records & bank statements	Vincent Buonauro Landscaping, Inc.				\$30,000												
	referenced in accountant records & bank statements not produced but	not produced but referenced in accountant records & bank statements	Vincent Buonauro Landscaping, Inc.				\$50,000												
	referenced in accountant records & bank statements	not produced but referenced in accountant records & bank statements	Vincent Buonauro Landscaping, Inc.		200/ /400/ D		\$50,000	(\$10,000)											
12/4/2006	Promissory Note	PermaPave Industries, LLC	Vincent Buonauro Sr.	\$75,000	96% (16% Per 2 Months) 96% (16% Per 2				2/27/2009	\$165,000	\$165,000 1%	monthly 1/1	5/2011						
12/28/2006	Promissory Note	PermaPave Industries, LLC		\$10,000															
1/4/2007	Promissory Note	PermaPave Industries, LLC		\$40,000	Months) 96% (16% Per 2														
9/5/2007	Promissory Note	PermaPave Industries, LLC		\$40,000	96% (16% Per 2		\$40,000	(\$72,460)											
10/4/2007	Promissory Note	PermaPave Industries, LLC		\$40,000 \$25,000	96% (16% Per 2		ear 000		1/29/2009	800.000	\$50,000 ±00	monthle	E/2044	6/20/2000	100.000	10/05/0040	16,741	\$14,565	
1/7/2008 3/4/2008	Promissory Note Promissory Note	PermaPave Industries, LLC PermaPave Industries, LLC		\$25,000 \$25,000	Months) 96% (16% Per 2 Months)		\$25,000 \$21,000		1/29/2009	\$86,000	\$50,000 1%	monthly 1/1	5/2011	6/28/2009	129,000	10/25/2010	10,741	φ14,565	
6/25/2008	Promissory Note	PermaPave Industries, LLC		\$17,000	94% (23.5% Per		φ21,000	(\$22,500)											
7/14/2008	Use of Funds Agreement		Warnock Capital Profit Sharing	\$51,000	,	purchase of 3 containers of PermaPave pavers	\$51,000	,											

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PermaPave Entities Promissory Notes and Use of Funds Agreements									PSI Convertible Debentures						ion to PSI ares	Interlink Shares Delivered			
Issue Date	Title of Instrument	Name of Issuer	Name of Investor	Face Amount	Interest Rate (Annual)	Purpose	Amount Deposite	Amount Paid	Issue Date2	Face	Principal	Interest Rate			Number of PSI Shares	Issue	Shares of IUSN commo n stock	Value at Delivery	
Date	mstrument	Name of issuer	Name of investor	Amount	120%60% per 6	Purpose	u u	Palu	Datez	race	Principal	Rate	Date	Dates	Silares	Date4	II Stock	Delivery	
4/24/2007	Promissory Note	PermaPave Industries, LLC	Wendy Colonna	\$50,000	months		\$30,500		1/28/2009	\$152,500	\$100,000	1% monthly	1/15/2011					1	
11/8/2007	Promissory Note	PermaPave Industries, LLC	Wendy Colonna	\$50,000	120%60% per 6 months		\$50,000	(\$64,000)				•							
4/10/2008	Promissory Note	PermaPave Industries, LLC	William Fischetti	\$50,000	60%10% per 2 months		\$50,000		1/31/2009	\$82,000	\$50,000	1% monthly	1/15/2011	6/26/2009	123,000	11/15/2010	45,000	\$36,000	
			William Fischetti				\$15,000												
			William Fischetti				\$50,000												
TOTAL				\$26,284,467			\$26,151,432	(\$10,326,064)		\$11,453,082	\$7,484,832			ļ	15,817,700		1,948,234	\$1,607,467	
			Not related to the purchase of containers (indicated by asterisks)	\$1,850,000			\$1,552,000												
			Related to the purchase of containers	\$24,434,467			\$24,599,432												
			Total Losses (Amount Deposited	- Amount	<u> </u>			\$15,825,368											