

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ALASKA**

In re:	§	Chapter 11
	§	
Cook Inlet Energy, LLC, <i>et al.</i> ; <sup>1</sup>	§	Case No. 15-00236
	§	
Debtors.	§	Jointly Administered

**ORDER GRANTING DEBTORS' EMERGENCY MOTION TO APPROVE  
SETTLEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION  
AND REQUEST FOR RELATED RELIEF  
[Relates to Docket No. 433, 464]**

Upon the *Debtors' Emergency Motion to Approve Settlement with the Securities and Exchange Commission and Request for Related Relief* [Docket No. 433] (the "Motion"); and the Court having determined that it has jurisdiction over the relief sought in the Motion and that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and it appearing that proper and adequate notice has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

**ORDERED:**

1. The Motion<sup>2</sup> is GRANTED.
2. The Commission is hereby granted an allowed general unsecured claim in the amount of \$5,000,000.00 on account of the Civil Penalty against Miller which shall be treated

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Cook Inlet Energy, LLC, an Alaska limited liability company (6643); Miller Energy Resources, Inc., a Tennessee corporation (8629); Miller Drilling, TN LLC, a Tennessee limited liability company (8891); Miller Energy Services, LLC, a Delaware limited liability company (8670); Miller Energy GP, LLC, a Delaware limited liability company (0999); Miller Rig & Equipment, LLC, a Delaware limited liability company (8727); East Tennessee Consultants, Inc., a Tennessee corporation (3108); East Tennessee Consultants II, L.L.C., a Tennessee limited liability company (0107); Anchor Point Energy, LLC, an Alaskan limited liability company (7946); Savant Alaska, LLC, a Colorado limited liability company (0579); and Nutaaq Operating LLC, an Alaska limited liability company (2908)

<sup>2</sup> Capitalized terms used herein and not otherwise defined have the meaning set forth in the Motion.

and paid as an allowed claim in Class 4 of the Plan pursuant to the terms of the Plan. The Commission shall not recover any of the Civil Penalty from the Reorganized Debtors and, upon the Effective Date (as defined in the Plan) of the Plan, shall be payable solely from the Creditor Trust in accordance with the terms of the Plan.

3. Pursuant to section 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9019, the Debtors are authorized to enter into the Offer of Settlement which was approved by the Commission, as set forth in the Commission's Order attached to the Debtors' Notice filed at Docket No. 464, and to take any and all actions required to effectuate the terms of the settlement as set forth in the Commission's Order and Offer of Settlement.

Signed on this 28th day of January, 2016.

/s/ Gary Spraker  
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GARY SPRAKER  
United States Bankruptcy Judge

Submitted by:

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Serve: ECF Participants per NEF  
U. S. Trustee  
SVS

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