

# Holland & Knight

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May 21, 2020

*Via ECF*

The Honorable William F. Kuntz, II  
United States District Court for the Eastern District of New York  
225 Cadman Plaza East  
Brooklyn, NY 11201

Re: *SEC v. Middleton et al.*, Case No. 19-cv-4625  
**Request for Briefing Schedule for Distribution Agent's  
Motion for Entry of an Order Approving Claims Process**

Dear Judge Kuntz:

In my capacity as the Court-appointed Distribution Agent in the above-referenced matter, I write pursuant to the Court's Individual Motion Practices and Rules to respectfully request the Court set a briefing schedule for a contemplated Motion for Entry of an Order Approving the Claims Process in this action.

We propose the following briefing schedule for the Court's consideration:

- May 22, 2020 – the Distribution Agent's moving papers to be filed;
- May 29, 2020 – opposition papers, if any, to the motion to be filed; and
- June 5, 2020 – reply papers, if any, to be filed by the Distribution Agent.

I have conferred with the SEC, which consents to this briefing schedule.

Respectfully submitted,

HOLLAND & KNIGHT LLP

/s/ Joe Dewey

Josias N. Dewey

The application is  granted.  
SO ORDERED  denied.

s/ WFK

William F. Kuntz, II, U.S.D.J.

Dated: *May 21, 2020*  
Brooklyn, New York

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