

UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF OHIO

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Civil Action No. 1:12CV1954

MICHAEL A. BODANZA and
PREFERRED FINANCIAL HOLDINGS CO., LLC,

Defendants,

and

PREFERRED DRILLING CO., LLC,
PREFERRED FINANCIAL INVESTMENT CO., LLC,
PREFERRED FINANCIAL LEASING CO., LLC, and
PREFERRED WELL MANAGEMENT CO., LLC,

Relief
Defendants.

**FINAL JUDGMENT AS TO RELIEF DEFENDANTS PREFERRED DRILLING Co., LLC, PREFERRED
FINANCIAL INVESTMENT Co., LLC, PREFERRED FINANCIAL LEASING Co., LLC, AND
PREFERRED WELL MANAGEMENT Co., LLC**

The Securities and Exchange Commission having filed a Complaint and Relief Defendants Preferred Drilling Co., LLC, Preferred Financial Investment Co., LLC, Preferred Financial Leasing Co., LLC, and Preferred Well Management Co., LLC (collectively, "Relief Defendants") having entered a general appearance; consented to the Court's jurisdiction over the Relief Defendants and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that the Relief Defendants are liable, jointly and severally with each other and Defendant Preferred Financial Holdings Co., LLC, for disgorgement of \$4,485,647, which represents unjust gains from the receipt of funds and property derived from the unlawful conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$268,143, for a total of \$4,753,790. The Relief Defendants shall satisfy this obligation by paying \$4,753,790 to the Securities and Exchange Commission within fourteen days after entry of this Final Judgment.

The Relief Defendants may transmit payment electronically to the Commission, which will provide detailed ACH transfer/Fedwire instructions upon request. Payment may also be made directly from a bank account via Pay.gov through the SEC website at <http://www.sec.gov/about/offices/ofm.htm>. The Relief Defendants may also pay by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission, which shall be delivered or mailed to

Enterprise Services Center
Accounts Receivable Branch
6500 South MacArthur Boulevard
Oklahoma City, OK 73169

and shall be accompanied by a letter identifying the case title, civil action number, and name of this Court; Preferred Financial Holdings Co., LLC as a defendant in this action; and specifying that payment is made pursuant to this Final Judgment.

The Relief Defendants shall simultaneously transmit photocopies of evidence of payment and case identifying information to the Commission's counsel in this action. By making this payment, the Relief Defendants relinquish all legal and equitable right, title, and interest in such

funds and no part of the funds shall be returned to the Relief Defendants.

The Commission shall hold the funds (collectively, the “Fund”) and may propose a plan to distribute the Fund subject to the Court’s approval. The Court shall retain jurisdiction over the administration of any distribution of the Fund. If the Commission staff determines that the Fund will not be distributed, the Commission shall send the funds paid pursuant to this Final Judgment to the United States Treasury.

The Commission may enforce the Court’s judgment for disgorgement and prejudgment interest by moving for civil contempt (and/or through other collection procedures authorized by law) at any time after fourteen days following entry of this Final Judgment. The Relief Defendants shall pay post-judgment interest on any delinquent amounts pursuant to 28 U.S.C. § 1961.

II.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that the Relief Defendants shall comply with all of the undertakings and agreements set forth therein.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: July 31, 2012

s/ Christopher A. Boyko
UNITED STATES DISTRICT JUDGE