

BUCHWALD, J

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,

Plaintiff,

v.

AL-RAYA INVESTMENT COMPANY

and

WALEED KHALID AL-BRAIKAN
As Representative of the Heirs of HAZEM
KHALID AL-BRAIKAN,

Defendants,

KIPCO ASSET MANAGEMENT
COMPANY (KAMCO),

Relief Defendant.

Case No. 1:09cv6533 (NRB)

ECF Case

U.S. DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
DOCUMENT
ELECTRONICALLY FILED
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FILED: 12/16/2013

**ORDER TO APPROVE A
PLAN OF DISTRIBUTION TO INVESTORS**

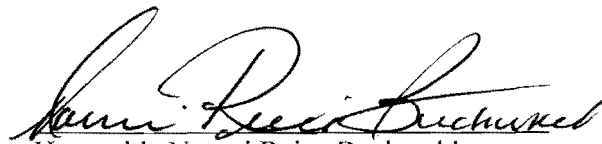
The Court, having reviewed the Securities and Exchange Commission's ("Commission") Notice of Motion and Motion to Approve A Plan of Distribution to Investors (the "Motion") and the proposed Plan of Distribution ("Plan") prepared by the Distribution Agent Analytics Consulting, LLC, in consultation with the Commission staff, and for good cause shown,

IT IS HEREBY ORDERED:

After reviewing the Plan, this Court concludes that the Plan is fair and reasonable. It provides a mechanism for the equitable distribution of funds to eligible aggrieved investors. This Court approves the Plan in its entirety and directs Analytics Consulting, LLC to carry out the

Plan forthwith. The Distribution Plan shall govern the management and distribution of the Fair Fund previously established by Order entered May 6, 2013.

Dated: December 14, 2013


Honorable Naomi Reice Buchwald
United States District Court Judge