

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF FLORIDA**

Case No. 17-cv-22914-UU

U.S. SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

v.

7S OIL & GAS, LLC, *et al.*,

Defendants.

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**ORDER**

THIS CAUSE comes before the Court upon the Motion to Establish a Fair Fund, Appoint Fund Administrator, Appoint Tax Administrator and Authorize Payment of Future Taxes, Fees, and Expenses of the Tax Administrator, Approve Distribution Plan, and Disburse Funds (the “Motion”), filed by Plaintiff Securities and Exchange Commission (the “Commission”). D.E. 11. The Court having reviewed the Motion and the file, and being otherwise fully advised in the premises, it is hereby

ORDERED AND ADJUDGED that:

1. The Motion (D.E. 11) is GRANTED.
2. A Fair Fund is established pursuant to Section 308(a) of the Sarbanes-Oxley Act of 2002, as amended.
3. Michael S. Lim is appointed as fund administrator (the “Fund Administrator”).
4. Miller Kaplan Arase LLP is appointed as tax administrator (the “Tax Administrator”), and the Commission staff is authorized to pay future taxes, fees, and expenses of the Tax Administrator.

5. The Commission's proposed Distribution Plan is APPROVED.
6. The Commission staff is authorized to disburse approximately \$786,708.74, less any fees, taxes, and expenses of the Tax Administrator and minor expenses of administering the Fair Fund, to the approximately 73 Harmed Investors based on the approved Distribution Plan. In addition, the Court authorizes the SEC staff to make payment of any current and future administrative expenses of administering the distribution fund, such as minimal expenses to maintain the investment of the distribution fund with the Bureau of Fiscal Services.

DONE AND ORDERED in Chambers, Miami, Florida, this 29th day of April, 2020.

A handwritten signature in black ink, reading "Ursula Ungaro", written over a horizontal line.

URSULA UNGARO  
UNITED STATES DISTRICT JUDGE

Copies furnished:  
All counsel of record