

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF COLUMBIA

SECURITIES AND EXCHANGE)
COMMISSION,)
)
Plaintiff)
)
v.)
)
DISCOVER CAPITAL HOLDINGS)
CORP., et al.,)
)
Defendants)

CLAIMANT INFORMATION	DISCOVER CAPITAL DISTRIBUTION FUND PROOF OF CLAIM FORM										
<p>_____ Claimant Name(s)</p> <p>_____ Company</p> <p>_____ Address</p> <p>_____ Address</p> <p>_____ City, State, Zip</p> <p>_____ Phone Number</p> <p>_____ Fax</p> <p>_____ Email address</p>	<p>_____ Tax I.D. No. (For Individuals, this is your Social Security Number)</p> <p>Brokerage accounts where Discover Capital shares were traded or held during Relevant Periods; and/or other relevant reference numbers, if known.</p> <table><thead><tr><th data-bbox="841 1585 987 1617">Institution</th><th data-bbox="1214 1585 1385 1617">Account No.</th></tr></thead><tbody><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr></tbody></table>	Institution	Account No.	_____	_____	_____	_____	_____	_____	_____	_____
Institution	Account No.										
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1. LIST DISCOVER CAPITAL INVESTMENTS DURING RELEVANT PERIOD.

Date and Amount of Discover Capital Stock PURCHASED between September 23, 2002 through July 31, 2003 or Investment made in the Private Placement Memorandum dated September 2002

Please reflect a separate entry for each purchase (if necessary, attach separate form).

Date:	Institution/Acct. No. (for stock purchases)	# Shares or Investment Amount	Price
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2. ATTACH SUPPORTING DOCUMENTATION. In order to make a claim, you must attach documents supporting **each** above-listed investment transaction. Please provide **copies**, not originals. Supporting documentation may include, but is not limited to:

- brokerage statements; or
- trade confirmations; or
- canceled checks; or
- wire transfer confirmations; or
- stock purchase agreements; or
- stock certificates; or
- debentures; or
- notes.

3. SIGN AND DATE YOUR CLAIM. By signing below, the claimant declares under penalty of perjury that the foregoing information is true and correct, to the best of his or her knowledge.

(Sign name here)

Date

(Print name here)

(Capacity or title of person signing)

4. FILE YOUR CLAIM. Mail the original claim form with copies of supporting documentation to:

Marta Markowska
Venable LLP
575 7th Street, N.W.
Washington, D.C. 20004

All claims must be post-marked by December 31, 2006.

Claims post-marked after December 31, 2006 may be denied as untimely.

QUESTIONS?

If you have questions regarding how this claim form, including what is appropriate supporting documentation, please contact Brian Dunn at 202-344-4935 (bjdunn@venable.com) or Marta Markowska at 202-344-4977 (mamarkowska@venable.com).