

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

U.S. SECURITIES AND EXCHANGE COMMISSION,)

Plaintiff,)

v.)

CITIGROUP GLOBAL MARKETS INC.,)

Defendant.)

11-cv-7387 (JSR)

**PLAINTIFF U.S. SECURITIES AND EXCHANGE COMMISSION’S NOTICE OF
MOTION AND MOTION FOR AN ORDER TO APPROVE A DISTRIBUTION PLAN
FOR THE CGMI FAIR FUND AND AUTHORIZING DISBURSEMENT PURSUANT TO
THE DISTRIBUTION PLAN**

NOTICE OF MOTION

PLEASE TAKE NOTICE, that based on the Memorandum in Support and proposed order submitted herewith, and all prior proceedings herein, Plaintiff United States Securities and Exchange Commission (“SEC” or the “Commission”) will move this Court, at a date and time to be determined by the Court, before the Honorable Jed S. Rakoff, at the United States Courthouse for the Southern District of New York, 500 Pearl Street, New York, NY 10007, for an order approving the SEC’s proposed distribution plan (the “Plan”) and authorizing disbursement pursuant to the Plan.

MOTION

The Commission respectfully requests that the Court enter an Order: i) Approving the Commission’s Plan to distribute the CGMI Fair Fund established in this case; and ii) Authorizing

the distribution to the harmed investors pursuant to the Plan. A proposed Order is submitted with this motion. A Memorandum of Support is filed contemporaneously herewith.

WHEREFORE, the Commission respectfully requests that the Court enter an Order approving the Distribution Plan for the CGMI Fair Fund which is filed simultaneously herewith; and authorizing disbursement as detailed in the proposed Plan.

Dated: _____, 2019

Respectfully submitted,

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Certificate of Service

I, Nancy Chase Burton, certify that on July 1, 2019, a copy of the foregoing Motion to Approve a Distribution Plan for the CGMI Fair Fund and Authorizing Disbursement Pursuant to the Distribution Plan and its accompanying proposed Order was filed electronically. Notice of this filing will be sent by operation of the Court's electronic filing system to all parties indicated on the electronic filing receipt. Parties may access this filing through the Court's system.

s/ Nancy Chase Burton
Nancy Chase Burton