

UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

SECURITIES AND EXCHANGE)
COMMISSION,)

Plaintiff,)

v.)

AGFEED INDUSTRIES, INC., *et al*)

Defendants.)

No. 3:14-cv-00663
JUDGE HAYNES

~~PROPOSED~~ ORDER TO APPOINT A DISTRIBUTION AGENT

Having considered Plaintiff Securities and Exchange Commission's Motion to Appoint a Distribution Agent (the "Motion") and for good cause shown,

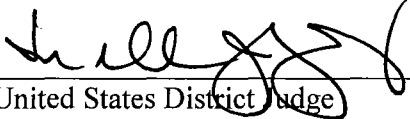
IT IS HEREBY ORDERED:

1. The Motion is GRANTED.
2. Epiq Systems is appointed to serve as Distribution Agent for the Distribution Fund to assist in overseeing the administration and the distribution of the Distribution Fund in coordination with Commission staff, pursuant to the distribution plan to be approved by this Court. Epiq shall coordinate with the Tax Administrator to ensure that the proposed Distribution Fund, a Qualified Settlement Fund ("QSF") under Section 468(g) of the Internal Revenue Code, and related regulations, 26 C.F.R. §§ 1.468B-1 through 5, complies with all related legal and

regulatory requirements, including but not limited to, satisfying any reporting or withholding requirements imposed on distribution from the QSF.

3. Epiq shall be entitled to reimbursement and compensation from the funds to be distributed for the reasonable costs, fees, and other expenses incurred in the performance of its duties. All reimbursement and compensation requests must be approved by the Court before payment is made from the Distribution Fund.

Dated: 10-6-15


United States District Judge