

**UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION**

May 20, 2021

In the Matter of Eagle Bancorp Montana, Inc. ORDER GRANTING EXEMPTION FROM
EXCHANGE ACT RULE 13E-4(F)(6)

Eagle Bancorp Montana, Inc. submitted a letter dated May 20, 2021 requesting that the Securities and Exchange Commission (“Commission”) grant an exemption from Exchange Act Rule 13e-4(f)(6) for the transactions described in its letter (“Request”).

Based on the representations and the facts presented in the Request, and subject to the terms and conditions described in the letter from the Division of Corporation Finance dated May 20, 2021, it is ORDERED that the request for an exemption from Exchange Act Rule 13e-4(f)(6) is hereby granted.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Ted Yu
Chief, Office of Mergers and Acquisitions
Division of Corporation Finance