

**UNITED STATES OF AMERICA  
BEFORE THE  
SECURITIES AND EXCHANGE COMMISSION**

February 3, 2021

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In the Matter of ALPS ETF Trust

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ORDER GRANTING EXEMPTION FROM  
EXCHANGE ACT RULE 14E-5

ALPS ETF Trust submitted a letter dated February 3, 2021 requesting that the Securities and Exchange Commission (“Commission”) grant an exemption from Exchange Act Rule 14e-5 for the transactions described in its letter (“Request”).

Based on the representations and the facts presented in the Request, and subject to the terms and conditions described in the letter from the Division of Corporation Finance dated February 3, 2021, it is ORDERED that the request for an exemption from Exchange Act Rule 14e-5 is hereby granted.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Ted Yu  
Chief, Office of Mergers and Acquisitions  
Division of Corporation Finance