

**UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION**

October 30, 2020

In the Matter of Majesco Limited

ORDER GRANTING EXEMPTION FROM
EXCHANGE ACT RULE 14E-1(A)

Majesco Limited submitted a letter dated October 28, 2020, requesting that the Securities and Exchange Commission (“Commission”) grant an exemption from Exchange Act Rule 14e-1(a) for the transaction described in its letter (“Request”).

Based on the representations and the facts presented in the Request, and subject to the terms and conditions described in the letter from the Division of Corporation Finance dated October 30, 2020, it is ORDERED that the request for an exemption from Exchange Act Rule 14e-1(a) is hereby granted.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Ted Yu
Chief, Office of Mergers & Acquisitions
Division of Corporation Finance