

MEMORANDUM

To: File No. SR-OCC-2015-02

From: Jill S. Henderson
Counsel to Commissioner Kara Stein
U.S. Securities and Exchange Commission

Date: October 1, 2018

Re: Meeting with Representatives from OCC

On September 27, 2018, Jill Henderson (Counsel to Commissioner Stein) and Robert Peak (Adviser to Commissioner Stein) met with Craig Donohue, John Davidson, Scot Warren, and Julie Bauer of Options Clearing Corporation and James Burns of Wilkie Farr & Gallagher, LLP. Topics discussed included OCC's Capital Plan.