

MEMORANDUM

TO: File No. SR-NASDAQ-2023-016

FROM: Samantha Ostrom
Policy Counsel, Office of the Chair

RE: Meeting with BlackRock, Inc. re iShares Bitcoin Trust

DATE: December 14, 2023

On December 14, 2023, Samantha Ostrom, Corey Frayer, and Sai Rao from the Office of the Chair met with the following individuals:

- Ben Tecmire, BlackRock, Inc.
- Robert Mitchnick, BlackRock, Inc.
- Samantha DeZur, BlackRock, Inc.

The discussion concerned The NASDAQ Stock Market LLC's proposed rule change to list and trade shares of the iShares Bitcoin Trust under NASDAQ Rule 5711(d).