

MEMORANDUM

TO: File No. SR-NASDAQ-2023-016

FROM: Edward Cho, Office of Market Supervision, Division of Trading and Markets

DATE: December 11, 2023

SUBJECT: Meeting with BlackRock, Inc. re: iShares Bitcoin Trust

On December 11, 2023, Tom McGowan, Randall Roy, Ray Lombardo, Mark Sater, Eric Juzenas, Molly Kim, Edward Cho, and Stacia Sowerby from the Division of Trading and Markets, and Justin Dobbie from the Division of Corporation Finance, participated in a meeting with the following individuals:

- Rachel Aguirre, BlackRock, Inc.
- Adithya Attawar, BlackRock, Inc.
- Shannon Ghia, BlackRock, Inc.
- Robert Mitchnick, BlackRock, Inc.
- Charles Park, BlackRock, Inc.
- Marisa Rolland, BlackRock, Inc.
- Ben Tecmire, BlackRock, Inc.

The discussion concerned The NASDAQ Stock Market LLC's proposed rule change to list and trade shares of the iShares Bitcoin Trust under NASDAQ Rule 5711(d).