

MEMORANDUM

To: Public File

From: Division of Trading and Markets

Subject: Meeting with members of DLA Piper regarding the Order instituting proceedings to determine whether to disapprove Nasdaq Stock Market's proposal to adopt listing standards for commodity stockpiling companies

File No.: SR-Nasdaq-2010-134

Date: February 14, 2011

DLA Piper Attendees: Luis Mejia, Partner
Sanjay Shirodkar, Of Counsel

SEC Attendees: Jaime Brigagliano
Matthew Daigler
Juan Echeverri
Karen Garnett
Jonathan Jeremy Ko
Steve Kuan
Sharon Lawson
Heather Maples
Roger Schwall
Heather Seidel
David Shillman
Amy Starr
Barry Summer
James Thibodeau

Members of DLA Piper, counsel to SMG Indium Resources Ltd., met with Commission staff to discuss the Order instituting proceedings to determine whether to disapprove Nasdaq Stock Market's proposal to adopt listing standards for commodity stockpiling companies. Members of DLA Piper presented views of SMG Indium Resources with respect to the Order.