

MEMORANDUM

TO: File No. SR-MSRB-2024-01

FROM: Office of Municipal Securities (“OMS”), U.S. Securities and Exchange Commission (“Commission”)

RE: Meeting with Members from the Securities Industry and Financial Markets Association

DATE: June 5, 2024

On Monday, June 3, 2024, OMS and Trading and Markets staff met with members from the Securities Industry and Financial Markets Association. Among other things, the meeting participants discussed the Municipal Securities Rulemaking Board’s proposed amendments to MSRB Rule G-14 (Release Nos. 34-99402; 34-100003; File No. SR-MSRB-2024-01).