

MEMORANDUM

TO: File No. SR-MSRB-2024-01

FROM: Office of Municipal Securities (“OMS”), U.S. Securities and Exchange Commission (“Commission”)

RE: Meeting with Members from the Bond Dealers of America

DATE: March 21, 2024

On Thursday, March 21, 2024, OMS and Trading and Markets staff met with members from the Bond Dealers of America. Among other things, the meeting participants discussed the Municipal Securities Rulemaking Board’s proposed amendments to MSRB Rule G-14 (Release No. 34-99402; File No. SR-MSRB-2024-01).