MEMORANDUM

To: File Nos. SR-FICC-2024-005; SR-FICC-2024-007

From: Office of Chief Counsel, Division of Investment Management

Re: Meeting with Representatives of Pacific Investment Management Company LLC

("PIMCO")

Date: August 23, 2024

On Friday, August 23, 2024, staff of the Commission's Divisions of Investment Management and Trading and Markets participated in a conference call with PIMCO representatives. Participating on the call from the Commission staff were Shayna Gilmore, Trace Rakestraw, Kaitlin Bottock, Elizabeth Fitzgerald, Janet Jun, Sam Ostrom and Heather Percival. Participating on the call from PIMCO were Blair Greber-Raines, Andrew Levine, Ryan Leshaw.

The general topics discussed included proposals filed by the Fixed Income Clearing Corporation with the Commission as proposed rule changes SR-FICC-2024-005 and SR-FICC-2024-007 (Release Nos. 34-99817 and 34-99844).