



By Electronic Mail (rule-comments@sec.gov)

Ms. Vanessa Countryman Secretary U.S. Securities and Exchange Commission 100 F Street, NE Washington, DC 20549

#### Re: Amendment No. 1 to File No. SR-FICC-2020-804

Dear Ms. Countryman:

Fixed Income Clearing Corporation filed a partial amendment to File No. SR-FICC-2020-804 on April 16, 2021, a copy of which is enclosed.

Sincerely,

/s/ James Nygard Director and Assistant General Counsel

Page 1 of * Filing by Pursuan Initial *	* 179 * Try / Fixed Income Clearing ( it to Rule 19b-4 under the s	SECURITIES AND WASHING	EXCHANGE COMMISSIC GTON, D.C. 20549	N File No	OMB Number: 3235-0045 Estimated average burden hours per response
Filing by Pursuan Initial *	/ Fixed Income Clearing (	WASHING	GTON, D.C. 20549	N File No	
Pursuan			ID EXCHANGE COMMISSION File No.* SR - 2020 - * 804 NGTON, D.C. 20549 Form 19b-4 Amendment No. (req. for Amendments *)		
			Act of 1934		
Pilot	Amendment *	Withdrawal	Section 19(b)(2) *	Section 19(b)(3)(A) *	Section 19(b)(3)(B) *
	Extension of Time Period for Commission Action *	Date Expires *		19b-4(f)(1)	5)
	f proposed change pursuant 806(e)(1) *	to the Payment, Clear Section 806(e)(2) *	- 480 		wap Submission pursuant Exchange Act of 1934 0)(2) *
Exhibit 2 S		xhibit 3 Sent As Paper D a	ocument		
Provide t	t Information the name, telephone numbe I to respond to questions ar			f the self-regulatory organi	zation
First Nar	me * James		Last Name * Nygard		
Title *	Director and Assistar	t General Counsel	The second se		
E-mail *					
Telephor	ne *	Fax			
Signatu	ire				
Pursuant	t to the requirements of the s	Securities Exchange A	ct of 1934,		
has duly	caused this filing to be sign	ed on its behalf by the			
	4/40/2024	21		Title *)	
1600 C	4/16/2021		Managing Director and De	puty General Counsel	
By N	likki Poulos (Name *)			07 	
this form.	(Name *) cking the button at right will digit A digital signature is as legally b and once signed, this form cann	inding as a physical			

Required fields are shown with yellow backgrounds and asterisks.

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549						
For complete Form 19b-4 in	For complete Form 19b-4 instructions please refer to the EFFS website.					
Form 19b-4 Information * Add Remove View	The self-regulatory organization must provide all required information, presented in a clear and comprehensible manner, to enable the public to provide meaningful comment on the proposal and for the Commission to determine whether the proposal is consistent with the Act and applicable rules and regulations under the Act.					
Exhibit 1 - Notice of Proposed Rule Change * Add Remove View	The Notice section of this Form 19b-4 must comply with the guidelines for publication in the Federal Register as well as any requirements for electronic filing as published by the Commission (if applicable). The Office of the Federal Register (OFR) offers guidance on Federal Register publication requirements in the Federal Register Document Drafting Handbook, October 1998 Revision. For example, all references to the federal securities laws must include the corresponding cite to the United States Code in a footnote. All references to SEC rules must include the corresponding cite to the Code of Federal Regulations in a footnote. All references to Securities Exchange Act Releases must include the release number, release date, Federal Register cite, Federal Register date, and corresponding file number (e.g., SR-[SRO] -xx-xx). A material failure to comply with these guidelines will result in the proposed rule change being deemed not properly filed. See also Rule 0-3 under the Act (17 CFR 240.0-3)					
Exhibit 1A- Notice of Proposed Rule Change, Security-Based Swap Submission, or Advance Notice by Clearing Agencies * Add Remove View	The Notice section of this Form 19b-4 must comply with the guidelines for publication in the Federal Register as well as any requirements for electronic filing as published by the Commission (if applicable). The Office of the Federal Register (OFR) offers guidance on Federal Register publication requirements in the Federal Register Document Drafting Handbook, October 1998 Revision. For example, all references to the federal securities laws must include the corresponding cite to the United States Code in a footnote. All references to SEC rules must include the corresponding cite to the Code of Federal Regulations in a footnote. All references to Securities Exchange Act Releases must include the release number, release date, Federal Register cite, Federal Register date, and corresponding file number (e.g., SR-[SRO] -xx-xx). A material failure to comply with these guidelines will result in the proposed rule change, security-based swap submission, or advance notice being deemed not properly filed. See also Rule 0-3 under the Act (17 CFR 240.0-3)					
Exhibit 2 - Notices, Written Comments, Transcripts, Other Communications Add Remove View Exhibit Sent As Paper Document	Copies of notices, written comments, transcripts, other communications. If such documents cannot be filed electronically in accordance with Instruction F, they shall be filed in accordance with Instruction G.					
Exhibit 3 - Form, Report, or Questionnaire     Add   Remove     View     Exhibit Sent As Paper Document	Copies of any form, report, or questionnaire that the self-regulatory organization proposes to use to help implement or operate the proposed rule change, or that is referred to by the proposed rule change.					
Exhibit 4 - Marked CopiesAddRemoveView	The full text shall be marked, in any convenient manner, to indicate additions to and deletions from the immediately preceding filing. The purpose of Exhibit 4 is to permit the staff to identify immediately the changes made from the text of the rule with which it has been working.					
Add Remove View	The self-regulatory organization may choose to attach as Exhibit 5 proposed changes to rule text in place of providing it in Item I and which may otherwise be more easily readable if provided separately from Form 19b-4. Exhibit 5 shall be considered part of the proposed rule change.					
Partial Amendment Add Remove View	If the self-regulatory organization is amending only part of the text of a lengthy proposed rule change, it may, with the Commission's permission, file only those portions of the text of the proposed rule change in which changes are being made if the filing (i.e. partial amendment) is clearly understandable on its face. Such partial amendment shall be clearly identified and marked to show deletions and additions.					

#### Amendment No. 1 to SR-FICC-2020-804

Fixed Income Clearing Corporation ("FICC") is submitting its response to a Request for Additional Information issued by the Securities and Exchange Commission ("Commission") pursuant to Section 806(e)(1)(D) of the Payment, Clearing, and Settlement Supervision Act of 2010, with respect to advance notice File No. SR-FICC-2020-804.

FICC's response is redacted in its entirety and filed separately with the Commission. Confidential treatment of the redacted pages is being requested pursuant to 17 CFR 240.24b-2. Page 4 of 179

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