

January 9, 2014

Ms. Dawn Jessen
Senior Special Counsel
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Re: File No. SR-DTC-2013-11

Dear Ms. Jessen:

This letter is submitted in reference to The Depository Trust Company (“DTC”) rule filing filed with the Commission under File No. SR-DTC-2013-11 (the “Rule Filing”). Specifically, this letter is intended to address the change of certain website links referenced within the Rule Filing. The website links that have changed (as a result of general website modifications) relate to cross-references to portions of the DTC’s Rule and Procedures and other information relevant to the Rule Filing. Below please find the applicable original link references as were set forth in footnotes to the “Notice of Filing” as attached to the Rule Filing and the corresponding new links which have superseded them.¹

Footnote 8

Text with old links:

“See DTC Rule 5, http://www.dtcc.com/legal/rules_proc/dtc_rules.pdf; see also Operational Arrangements (Jan. 2012), Section I.A., available at http://www.dtcc.com/downloads/legal/rules_proc/eligibility/operational-arrangements.pdf.”

¹ These same changes apply to the corresponding links appearing in the footnotes 11 and 19, respectively, under Section 3 of the Form 19-4 for this Rule Filing. A copy of the Rule Filing is available at <http://www.dtcc.com/en/legal/sec-rule-filings.aspx>.

The referenced (bolded) links from footnote 8 have changed, respectively, to:

<http://www.dtcc.com/en/legal/rules-and-procedures.aspx>; and

<http://www.dtcc.com/legal/issue-eligibility.aspx?pgs=2>.

Footnote 16

Text with old links:

“Globally Locked Eligible Securities continue to be Eligible Securities unless and until DTC makes a determination under its Rules to terminate eligibility, as to which DTC Rule 22, Right to Contest Decisions, would apply; alternatively, those securities may be held in custody only at DTC, as provided in the DTC Rules and Procedures applicable to custody only, i.e., not for book-entry transfer and asset services applicable to Eligible Securities. *See generally*

<http://www.dtcc.com/products/asset/services/custody.php#overview>.”

The referenced (bolded) link from footnote 16 has been replaced by:

<http://www.dtcc.com/asset-services/securities-processing/custody-service.aspx>

Thank you very much.

Sincerely,

/s/ John J. Petrofsky

John J. Petrofsky
Director and Associate Counsel