

**MEMORANDUM**

December 20, 2023

**TO:** Registration No. **333-254652**

**FROM:** Taylor Asher  
Office of Commissioner Mark T. Uyeda

**RE:** Meeting with Representatives of Fidelity

On December 20, 2023, Counsel, Steven B. Levine, and Policy Advisor and Confidential Assistant, Taylor Asher, had a meeting with Fidelity over Webex. The Fidelity representatives in attendance consisted of:

Among other matters, the participants discussed Fidelity's Bitcoin Spot ETP application.