

MEMORANDUM

TO: File no. SR-CboeBZX-2023-038

FROM: Samantha Ostrom
Policy Counsel, Office of the Chair

RE: Meeting with Invesco Capital Management LLC re: Invesco Galaxy Bitcoin ETF

DATE: November 28, 2023

On October 26, 2023, Corey Frayer and Samantha Ostrom from the Office of the Chair met with the following individuals:

- Andy Blocker, Invesco Capital Management LLC
- Jennifer Flitton, Invesco Capital Management LLC
- Adam Henkel, Invesco Capital Management LLC
- Anna Paglia, Invesco Capital Management LLC
- Ben Brown, Blue Ridge Law and Policy

The discussion concerned Cboe BZX Exchange, Inc.'s proposed rule change to list and trade shares of the Invesco Galaxy Bitcoin ETF under BZX Rule 14.11(e)(4).