

MEMORANDUM

TO: File No. SR-NYSEARCA-2021-90

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Grayscale Bitcoin Trust

DATE: January 5, 2024

On January 5, 2024, counsels to Commissioner Jaime Lizárraga, Parisa Haghshenas, Brandon Hill, Laura D’Allaird and Diem-Mi Lu, met with the following representatives of Grayscale Bitcoin Trust:

- Craig Salm, Chief Legal Officer
- David LaValle, Global Head of ETFs
- Jake Karlsruher, Senior Product Counsel
- Joe Hall, Davis Polk
- Dan Gibbons, Davis Polk

Among the topics discussed was the NYSE Arca, Inc.’s proposed rule change to list and trade shares of the Grayscale Bitcoin Trust.