

MEMORANDUM

TO: File No. SR-CboeBZX-2023-028

FROM: Stacia Sowerby, Office of Market Supervision, Division of Trading and Markets

DATE: December 21, 2023

SUBJECT: Meeting re: ARK 21Shares Bitcoin ETF

On December 21, 2023, David Shillman, Eric Juzenas, Thomas McGowan, Randall Roy, Sarah Schandler, and Stacia Sowerby, from the Division of Trading and Markets, and Justin Dobbie, Andrew Schoeffler, and Sebastian Gomez Abero, from the Division of Corporation Finance, participated in a meeting with the following individuals:

Andrew Jacobson, 21Shares
Ophelia Snyder, 21Shares
Andres Valencia, 21Shares
Martin Susmel, 21Shares
Allison Fumai, Dechert
Sam Scarritt-Selman, Dechert
Kyle Murray, Cboe BZX Exchange, Inc.
Sarah Tadtman, Cboe BZX Exchange, Inc.

The discussion concerned Cboe BZX Exchange, Inc.'s proposed rule change to list and trade shares of the ARK 21Shares Bitcoin ETF under BZX Rule 14.11(e)(4).