

MEMORANDUM

To: File Nos. SR-BOX-2019-19 and SR-BOX-2019-37
From: Kay Smith, Senior Advisor to Chairman Jay Clayton
Date: April 3, 2020
Re: Meeting with Representatives of Boston Security Token Exchange LLC

On April 3, 2020, Kay Smith and Alan Cohen participated in a meeting with the following representatives of Boston Security Token Exchange LLC (“BSTX”):

- Lisa Fall, BSTX;
- Chris Zaremba, BSTX;
- Andrew Blake, Sidley Austin LLP;
- Elizabeth Marino, Sidley Austin LLP; and
- Andrew Sioson, Sidley Austin LLP.

File Nos. SR-BOX-2019-19 and SR-BOX-2019-37 were discussed, among other things.