

MEMORANDUM

TO: File No. S7-45-10

FROM: Michael E. Coe
Office of Commissioner Luis A. Aguilar

DATE: April 7, 2011

SUBJECT: Meeting with Representatives of Chevron Energy Solutions and
Honeywell International, Inc.

On April 6, 2011, Commissioner Aguilar, along with Michael E. Coe, Counsel to the Commissioner, met the following individuals:

John Dotson, Vice President & General Counsel, Chevron Energy Solutions
John Bergwell, Director of Project Finance, Chevron Energy Solutions
Orli Welner, Senior Counsel, Chevron Energy Solutions
Anthony Kuznik, Vice President and General Counsel, Honeywell International, Inc.
Edward Wojtowicz, Vice President Global Finance, Honeywell International, Inc.
W. Hardy Callcott, Bingham McCutchen LLP
Amy Kroll, Bingham McCutchen LLP

The discussion included, among other things, the Commission's proposed rules regarding Registration of Municipal Advisors.