

MEMORANDUM

TO: File No. S7 45 10

FROM: John L. McWilliams

DATE: February 8, 2011

SUBJECT: Meeting with Representatives of the Association of Governing Bodies of Universities and Colleges

On February 8, 2011, Martha Haines, Victoria Crane, Mary Simpkins, Dave Sanchez and John McWilliams of the Division of Trading and Markets met with representatives of the Association of Governing Bodies of Universities and Colleges (“AGBUC”). The AGBUC representatives were Richard D. Legon, President, and Scott R. Lilienthal, Esq., of Hogan Lovells US LLP.

The AGBUC representatives sought to discuss the Commission’s proposed rule on the registration of municipal advisors and, particularly, the application of the proposed rule to appointed board members of private and public universities and colleges.

[No agenda available for this meeting.]