MEMORANDUM

TO: File No. S7-42-10

FROM: Marc A. Leaf

Office of Commissioner Luis A. Aguilar

DATE: February 10, 2012

SUBJECT: Meeting with Representatives of Exxon Mobil Corporation, Royal Dutch

Shell plc, and American Petroleum Institute

On February 8, 2012, Commissioner Luis Aguilar and Marc Leaf, Counsel to Commissioner Aguilar, met with the following:

• Patrick T. Mulva, Vice President and Controller, Exxon Mobil Corporation

- James Earl Parsons, Coordinator, Corporate Securities & Finance, Exxon Mobil Corporation
- Susan Elizabeth Carter, Senior Director, Federal Relations
- Joseph Babits, Associate Counsel (US Securities), Royal Dutch Shell plc
- Peter Tolsdorf, Counsel, American Petroleum Institute
- Justin Spickard, Director, Federal Relations, American Petroleum Institute

The discussion related principally to the Commission's proposed rule to implement Section 1504 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, *Disclosure of Payments by Resource Extraction Issuers*, Release no. 34-63549, including the topics discussed in the January 19, 2012 comment letter submitted by the American Petroleum Institute.