

MEMORANDUM

TO: File No. S7-41-11

FROM: Liban Jama
Office of Chair Mary Jo White

DATE: November 20, 2013

RE: Meeting with Representatives of Goldman Sachs

On November 7, 2013, Liban Jama, Senior Advisor to Chair Mary Jo White and Nathaniel Stankard, Deputy Chief of Staff to Chair Mary Jo White, met with the following representatives of Goldman Sachs, Elisha Wiesel (Managing Director, Securities Risk Management Division), David Rusoff (Managing Director, Associate General Counsel), and Michael Paese (Co-Head of the Office of Government Affairs). The discussion included, among other things, the Commission's proposed rules regarding prohibitions and restrictions on proprietary trading and certain interests in, and relationships with, hedge funds and private equity funds.

On November 13, 2013, Chair Mary Jo White and Lona Nallengara, Chief of Staff to Chair Mary Jo White and Nathaniel Stankard, Deputy Chief of Staff to Chair Mary Jo White, met with Gary Cohn (President and COO, Goldman Sachs) and John F. W. Rogers, (Executive Vice President, Chief of Staff, and Secretary to the Board, Goldman Sachs). The discussion included, among other things, the Commission's proposed rules regarding prohibitions and restrictions on proprietary trading and certain interests in, and relationships with, hedge funds and private equity funds.