

MEMORANDUM

TO: File No. S7-41-11
FROM: Nathaniel Stankard
DATE: November 8, 2013

RE: Phone Calls with Andrew Green from the Office of U.S. Senator Jeff Merkley

On October 24, 2013, Lona Nallengara, Chief of Staff; Nathaniel Stankard, Deputy Chief of Staff; Timothy Henseler, Director, Office of Legislative and Intergovernmental Affairs; and Anne Marie Kelley, Deputy Director, Office of Legislative and Intergovernmental Affairs met telephonically with Andrew Green from the Office of U.S. Senator Jeff Merkley. During the meeting, Mr. Green discussed various issues related to the Volcker Rule.

On November 8, 2013, Lona Nallengara, Nathaniel Stankard, and Timothy Henseler again met telephonically with Andrew Green, as well as Bob Heckart from the Office of U.S. Senator Carl Levin. During the meeting, Mr. Green and Mr. Heckart discussed various issues related to the Volcker Rule.