

February 17, 2011

Memorandum to Rulemaking Files

From: Kayla J. Gillan, Deputy Chief of Staff, Office of the Chairman

Re: Conflict Minerals Release Nos. 34-63547, 34-63793; File No. S7-40-10
<http://www.sec.gov/rules/proposed/2010/34-63547.pdf>,
<http://www.sec.gov/rules/proposed/2011/34-63793.pdf>

On February 17, 2011, Chairman Mary Schapiro, Meredith Cross (Director of the Division of Corporation Finance) and I met with the following people:

- Margot Wallstrom, United Nations Special Representative to the Secretary General on Sexual Violence in Conflict
- Marie Okabe, Deputy Director, United Nations Information Center
- Mattias Sundholm, Special Advisor, Communications; Office of the Special Representative of the Secretary-General on Sexual Violence Conflict, United Nations

The group discussed issues related to the above-referenced rule making.