## MEMORANDUM

To: File

**From:** Steven Hearne

Special Counsel

Office of Rulemaking

Division of Corporation Finance

U.S. Securities and Exchange Commission

**Date:** January 31, 2011

**Re:** Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection

Act Regarding Congolese Conflict Minerals

On January 31, 2011, Paula Dubberly, Felicia Kung, Lillian Brown, and Steven Hearne of the Division of Corporation Finance met with Corinna Gilfallan, Annie Dunnebacke, and Jana Morgan of Global Witness. The participants discussed the Commission's proposed rulemaking under Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, which relates to reporting requirements regarding conflict minerals originating in the Democratic Republic of the Congo and adjoining countries.

Global Witness provided a hard copy of their report "The Hill Belongs to Them: The need for international action on Congo's conflict minerals trade" available at <a href="http://www.globalwitness.org/sites/default/files/library/The%20hill%20belongs%20to%20them141210.pdf">http://www.globalwitness.org/sites/default/files/library/The%20hill%20belongs%20to%20them141210.pdf</a>