

MEMORANDUM

To: File

From: John Fieldsend
Special Counsel
Office of Rulemaking
Division of Corporation Finance
U.S. Securities and Exchange Commission

Date: July 10, 2012

Re: Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act Regarding Congolese Conflict Minerals

On July 10, 2012, Chairman Mary L. Schapiro met with John C. Bradshaw, Darren Fenwick, and Sasha Lezhnev of The Enough Project, Amol Mehra of the International Corporate Accountability Roundtable, and Bama Athreya of United to End Genocide. Chairman Schapiro was joined by SEC Deputy Chief of Staff Erica Williams and Felicia Kung and John Fieldsend of the Division of Corporation Finance. The participants discussed the Commission's required rulemaking in Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, which relates to reporting requirements regarding conflict minerals originating in the Democratic Republic of the Congo and adjoining countries.