

MEMORANDUM

To: File

From: John Fieldsend
Special Counsel
Office of Rulemaking
Division of Corporation Finance
U.S. Securities and Exchange Commission

Date: February 17, 2012

Re: Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act Regarding Congolese Conflict Minerals

On February 17, 2012, Chairman Mary L. Schapiro, SEC Deputy Chief of Staff James R. Burns, Division of Corporation Finance Director Meredith Cross, and Paula Dubberly, Felicia Kung, and John Fieldsend of the Division of Corporation Finance met with Darren Fenwick of The Enough Project, Sandy Merber of General Electric Co., John Kleiderer of the Jesuit Conference, Bennett Freeman of Calvert Asset Management Co., Jacques Bahati of the Africa Faith and Justice Network, and Alya Kayal of US SIF. The participants discussed the Commission's required rulemaking in Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, which relates to reporting requirements regarding conflict minerals originating in the Democratic Republic of the Congo and adjoining countries.