

MEMORANDUM

To: File

From: John Fieldsend
Special Counsel
Office of Rulemaking
Division of Corporation Finance
U.S. Securities and Exchange Commission

Date: February 2, 2012

Re: Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act Regarding Congolese Conflict Minerals

On February 2, 2012, SEC Deputy Chief of Staff James R. Burns and Paula Dubberly, Steven Hearne, and John Fieldsend of the Division of Corporation Finance participated in a telephone call with Amol Mehra of the International Corporate Accountability Roundtable, Corinna Gilfillan and Jana Morgan of Global Witness, and Darren Fenwick of The Enough Project. The participants discussed the Commission's required rulemaking in Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, which relates to reporting requirements regarding conflict minerals originating in the Democratic Republic of the Congo and adjoining countries.